

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
STEWARD HEALTH CARE SYSTEM	§	Case No. 24-90213 (CML)
LLC, et al.,	§	(Jointly Administered)
Debtors.¹	§	
	§	

MONTHLY OPERATING REPORT NOTES FOR JULY 2024

On May 6, 2024 (the “**Petition Date**”), Steward Health Care System LLC (“**SHC**”) and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Bankruptcy Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”). The Debtors are authorized to operate their businesses pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 1015-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Local Rules**”). On May 16, 2024, the U.S. Trustee for Region 7 (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors (the “**Creditors’ Committee**”). No trustee or examiner has been appointed in these chapter 11 cases. On May 20, 2024, the U.S. Trustee appointed Suzanne Koenig as Health Care Ombudsman for Massachusetts, Ohio, Pennsylvania and Miami-Dade Florida Locations, and Susan Goodman as Health Care Ombudsman for Arizona, Arkansas, Central/North Florida Locations, Louisiana and Texas.

Additional information about these chapter 11 cases, court filings, and claims information is available at the Debtors’ restructuring website: <https://restructuring.ra.kroll.com/steward>.

The following notes and statements of limitations and disclaimers should be referred to, and referenced in connection with, any review of this monthly operating report (the “**MOR**”).

INTRODUCTION:

This MOR is unaudited, limited in scope, and has been prepared solely for the purpose of complying with the Debtors’ obligations to provide monthly operating reports during these chapter 11 cases. This MOR does not purport to represent financial information prepared in accordance with accounting principles generally accepted in the United States of America (“**U.S.**

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors’ service address for these chapter 11 cases is 1900 N. Pearl Street, Suite 2400, Dallas, Texas 75201.

GAAP") and does not include all information and disclosures required by U.S. GAAP. This MOR is not intended to reconcile to any financial statement otherwise prepared or distributed by the Debtors. Information contained in this MOR has been derived from the Debtors' books and records, but does not reflect in all circumstances presentation for U.S. GAAP or SEC reporting purposes. Additionally, values presented in the financial information herein in accordance with Accounting Standard Codification 852 - Reorganizations ("ASC 852") and other relevant GAAP are preliminary and represent the Debtors' understanding of the relevant facts and circumstances at the time of preparing this MOR, and, as such, are subject to change throughout the pendency of these chapter 11 cases. The Debtors have prepared this MOR using the best information presently available to them at this time, which has been collected, maintained, and prepared in accordance with their historical accounting practices. This MOR is, thus, true and accurate (subject to any limitations contained herein) to the best of the Debtors' knowledge, information and belief based on currently available data. The MOR should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future. The Debtors caution readers not to place undue reliance upon this MOR. There can be no assurance that such information is complete, and this MOR may be subject to revision.

GENERAL METHODOLOGY:

The Debtors prepared this MOR relying primarily upon the information set forth in their books and records and may exclude information regarding non-Debtor affiliates. Additionally, the information furnished in this report includes primarily normal recurring adjustments, but does not include all the adjustments necessary to ensure that the consolidated financial statements of the Debtors and non-Debtors are in accordance with U.S. GAAP, including but not limited to income tax accruals that would typically be made. Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that the Debtors apply in the preparation of their annual consolidated financial information in accordance with U.S. GAAP. Because the Debtors' accounting systems, policies, and practices were developed to produce financial statements at a consolidated level, rather than financial statements by legal entity, it is possible that not all assets, liabilities, income or expenses have been recorded on the correct entity. Accordingly, upon the application of such procedures, the Debtors believe that the financial information may be subject to change, and these changes could be material.

REPORTING PERIOD:

This is the third MOR filed since the Petition Date and includes cash activity in MOR-1 from July 1, 2024 through July 31, 2024 (the "**Reporting Period**"), and a Statement of Operations and Balance Sheet for the month ended and as of July 31, 2024 in MOR-2 and MOR-3, respectively. In future periods, any changes to prior period balances will be reflected in the current month's MOR. Nevertheless, in preparing this MOR, the Debtors made best efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein.

ACCURACY:

The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors and their advisors are not liable for and undertake no responsibility to indicate variations from securities laws herein or for any evaluations of the Debtors based on this financial information or any other information.

CARRYING VALUE OF ASSETS:

Unless otherwise noted, this MOR reflects the carrying values of the assets as recorded on the Debtors' books and records as of the end of the month and is not based upon an estimate of their current market value. The Debtors reserve their right to amend or adjust the value of each asset set forth herein.

PREPETITION LIABILITIES SUBJECT TO COMPROMISE:

The payment of certain prepetition indebtedness during these chapter 11 cases may be subject to compromise or other treatment under a chapter 11 plan. Generally, actions to enforce or otherwise effect payment of prepetition liabilities are stayed. However, the Court has authorized the Debtors to pay certain prepetition claims subject to certain terms and conditions. The determination of how such liabilities will ultimately be settled or treated cannot be made until the Court approves a chapter 11 plan. Accordingly, the ultimate amount of such liabilities is not determinable at this time. Prepetition liabilities that are subject to compromise under ASC 852 are preliminary and may be subject to, among other things, future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation or other events.

RESERVATION OF RIGHTS:

This MOR is limited in scope, covers the period beginning on July 1, 2024 and ending July 31, 2024 unless otherwise noted, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Debtors' chapter 11 cases. The unaudited financial information for this report has been derived from the Debtors' books and records. The information presented herein has not been subject to all procedures that typically would be applied to financial information in accordance with U.S. GAAP. Upon the application of such procedures, the Debtors believe that the financial information could be subject to material change. The information furnished in this MOR includes normal recurring adjustments but does not include all of the adjustments that typically would be made for interim financial information presented in accordance with U.S. GAAP.

Given the complexity of the Debtors' business, inadvertent errors or omissions may occur. Accordingly, the Debtors hereby reserve all of their rights to dispute the nature, validity, status, enforceability, or executory natures of any claim amount, agreement, representation, or other

statement set forth in this MOR. Further, the Debtors reserve the right to amend or supplement this MOR, if necessary, but shall be under no obligation to do so.

NOTES TO SUPPORTING DOCUMENTATION:

For the purposes of filing this MOR, the accompanying Statement of Cash Receipts and Disbursements, Statements of Income (Loss), and Balance Sheet of the Debtors have been prepared and separately presented in consolidating format.

Attachment MOR-1:

Cash was received and disbursed by the Debtors as described in the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System and (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Employee Credit Card Program, (II) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b)* (Docket No. 5), which was granted on an interim basis, pursuant to an order entered by the Court on May 7, 2024 (Docket No. 115) and is consistent with the Debtors' historical cash management practices.

Attachments MOR-2 and MOR-3:

This MOR has been prepared on a consolidating basis for the Debtors. The financial information contained herein is unaudited, limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements for chapter 11 debtors as required by the Court.

As previously noted, this MOR was not prepared in accordance with U.S. GAAP and does not include all the information and disclosures required by U.S. GAAP. Therefore, there can be no assurance that the financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

Values in the Balance Sheet attached hereto represent rounded numbers. Accordingly, subtotals may not agree to the summation of the rounded numbers presented.

Notes to UST Form 11 for Part 1 through Part 7 (Certain sections only noted below)

Notes to UST Form 11-MOR, Part 1: Cash Receipts and Disbursements

Consistent with the guidance received from the U.S. Trustee in connection with the completion of UST Form 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor, transactions. As a result, for those Debtors with net intercompany cash outflows or inflows during the Reporting Period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the Debtors' bank statements or the Debtors' books and records. For additional information on ending cash balances per the Debtors' books and records, see the attached Summary of Cash Receipts and Disbursements.

Reconciling differences will exist between bank statement balances and balance sheet cash balances due to routine timing differences between payment execution in the Debtors' financial system and the associated disbursements of funds from the Debtors' bank accounts. Further, as the Debtors review their books and records on an ongoing basis, additional adjustments may be made to balance sheet cash to account for reconciling differences to bank statement balances.

Notes to UST Form 11-MOR, Part 3: Assets Sold or Transferred

No such transactions or activities occurred during the period from July 1, 2024, through and including July 31, 2024.

Notes to UST Form 11-MOR, Part 4: Income Statement (Statement of Operations)

The Debtors report revenues at net amounts after the established gross charges for goods and services are reduced by contractual adjustments provided to third-party payors and discounts provided to certain parties.

Notes to UST Form 11-MOR, Part 5: Professional Fees and Expenses

Payments made to professionals herein include those made pursuant to various orders of the bankruptcy court, including Debtors' *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (Docket No. 783), *Order Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business Effective as of Petition Date* (Docket No. 784), and the *Order (I) Authorizing Debtors to Incur and Pay Commitment Fee and Expense Reimbursement to Potential Lenders in Connection with Postpetition Financing and (II) Granting Related Relief* (Docket No. 635) (the "**DIP Commitment Order**").

Notes to UST Form 11-MOR, Part 7: Questionnaire

- a. The Court entered orders authorizing, but not directing, the Debtors to, among other things, pay certain prepetition (a) 503(b)(9), lien, and critical vendor claims, (b) insurance and surety obligations, (c) employee wages, salaries, other compensation, and reimbursable expenses, (d) certain taxes, fees, and regulatory obligations, and (e) refunds (collectively, the "**First Day Orders**"). Each of the First Day Orders contains certain reporting requirements pursuant to which the Debtors must provide certain parties, including the U.S. Trustee, with schedules of payments made pursuant to such First Day Order (the "**First Day Matrices**"). The First Day Matrices generally include, among other things, detailed information regarding (i) the payment amount, (ii) the date of such payment, and (iii) the recipient's identity. The First Day Matrices are delivered monthly to the required notice parties on a confidential basis and, as applicable, on a "Professional Eyes Only" basis.
- g. The Debtors obtained, and the Bankruptcy Court approved, on a final and interim basis respectively, postpetition financing to fund the costs of implementing the Debtors' restructuring including (i) in the form of superpriority senior secured debtor-in-possession new money term loans, in an aggregate principal amount of \$300,000,000, of which an aggregate \$75,000,000 was committed (the "**MPT DIP Facility**") and (ii) in the form of superpriority senior secured debtor-in-possession new money term loans, in an aggregate principal amount of up to \$225,000,000, of which \$75,000,000 was made available

immediately upon entry of the interim order (the “**FILO DIP Facility**”). The MPT DIP Facility and FILO DIP Facility are described in detail in the Debtors’ motions to approve such financing and in the interim and final orders approving the same (Docket Nos. 46, 113, 765, 839, 1538).

- h. Prior to the Reporting Period, a \$42,915 payment was made to a professional not yet retained pursuant to the *Order Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business Effective as of Petition Date* (Docket No. 784); *see also* Notice of Payments to Ordinary Course Professionals (Docket No. 1762). As of the date hereof, such professional’s OCP Declaration is pending with the Court (Docket No. 2191).

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In re: Steward Health Care System LLC
 Cash reconciliation for the month ending July 31, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 July 1, 2024 - July 31, 2024

\$'000 USD	Case Number	Beginning Book Cash Balance (MOR Part 1 - a)	Receipts (MOR Part 1 - b)	Disbursements (MOR Part 1 - c)	Calculated Ending Balance (MOR Part 1 - d)	Disb. for the Benefit of the Estate (MOR Part 1 - e)	Disb. for UST fee calc. (MOR Part 1 - f)	Debtor IC Receipts	Debtor IC Disb.	Corp Disp. For the Benefit of the Estate	Ending Book Cash as of July 31, 2024
		A	B	C	D=A-B-C	E	F=C+E	G	H	I	=D+G+H+I
		MOR Part 1						"Ending Cash Balance (d)" Reconciliation Items			
Steward Health Care System LLC	24-90213	\$ 97,728	\$ 109,493	\$ (202,235)	\$ 4,986	\$ -	\$ (202,235)	\$ 1,144,010	\$ (804,873)	\$ (255,040)	\$ 89,084
SJ Medical Center, LLC	24-90210	-	\$ 11,263	\$ (21)	\$ 11,242	\$ (7,463)	\$ (7,484)	-	\$ (11,242)	-	-
Downtown Houston Physician Hospital Organization	24-90211	-	-	-	-	-	-	-	-	-	-
Steward Health Care Holdings LLC	24-90212	-	-	-	-	-	-	-	-	-	-
Arizona Diagnostic & Surgical Center, Inc.	24-90214	-	-	-	-	-	-	-	-	-	-
Beaumont Hospital Holdings, Inc.	24-90215	-	-	-	-	-	-	-	-	-	-
Biltmore Surgery Center Holdings, Inc.	24-90216	-	-	-	-	-	-	-	-	-	-
Biltmore Surgery Center, Inc.	24-90217	-	-	-	-	-	-	-	-	-	-
Health Choice Louisiana, Inc.	24-90218	-	-	-	-	-	-	-	-	-	-
Blackstone Medical Center, Inc.	24-90219	-	-	-	-	-	-	-	-	-	-
Physician Group of Utah, Inc.	24-90220	11	(1)	-	10	(3)	(3)	-	-	-	10
Steward PET Imaging, LLC	24-90221	1,483	293	(101)	1,675	(2)	(103)	-	-	-	1,675
Steward Florida Holdings LLC	24-90222	-	-	-	-	-	-	-	-	-	-
Blackstone Rehabilitation Hospital, Inc.	24-90223	-	-	-	-	-	-	-	-	-	-
Health Choice Managed Care Solutions LLC	24-90224	-	-	-	-	-	-	-	-	-	-
Boston Orthopedic Center, LLC	24-90225	-	-	-	-	-	-	-	-	-	-
Podiatric Physicians Management of Arizona, Inc.	24-90226	-	-	-	-	-	-	-	-	-	-
Health Choice Northern Arizona LLC	24-90227	-	-	-	-	-	-	-	-	-	-
PP Transition, Inc.	24-90228	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Accountable Care LLC	24-90229	-	-	-	-	-	-	-	-	-	-
Boston Sports Medicine and Research Institute, LLC	24-90230	-	-	-	-	-	-	-	-	-	-
PP Transition LP	24-90231	-	-	-	-	-	-	-	-	-	-
Steward PGH, Inc.	24-90232	-	26,383	(0)	26,383	(14,363)	(14,363)	-	(26,383)	-	-
Steward FMC, Inc.	24-90233	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Louisiana ACO LLC	24-90234	-	-	-	-	-	-	-	-	-	-
Quincy Medical Center, A Steward Family Hospital, Inc.	24-90235	-	-	-	-	-	-	-	-	-	-
Brevard SHC Holdings LLC	24-90236	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Louisiana Physician Association LLC	24-90237	-	-	-	-	-	-	-	-	-	-
Steward Physician Contracting, Inc.	24-90238	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Texas ACO - Alamo Region LLC	24-90239	-	-	-	-	-	-	-	-	-	-
Steward Good Samaritan Medical Center, Inc.	24-90240	-	18,301	(32)	18,269	(12,677)	(12,709)	-	(18,269)	-	-
Riverwoods ASC Holdco LLC	24-90241	-	-	-	-	-	-	-	-	-	-
Brim Healthcare of Colorado, LLC	24-90242	-	-	-	-	-	-	-	-	-	-
Steward Radiology Physicians of Arizona, Inc.	24-90243	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Texas ACO - Gulf Coast Region LLC	24-90244	-	-	-	-	-	-	-	-	-	-
Salt Lake Regional Medical Center, LP	24-90245	-	471	(5)	466	(9)	(14)	-	(466)	-	-
Steward Good Samaritan Occupational Health Services, Inc.	24-90246	-	-	-	-	-	-	-	-	-	-
Indigent Care Services of Northeast Louisiana, Inc.	24-90247	-	-	-	-	-	-	-	-	-	-
Brim Healthcare of Texas, LLC	24-90248	0	5,842	(5)	5,837	(3,149)	(3,154)	-	(5,838)	-	(0)
Steward Radiology Physicians of Florida, Inc.	24-90249	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Texas Physician Association - Alamo Region LLC	24-90250	-	-	-	-	-	-	-	-	-	-
Salt Lake Regional Physicians, Inc.	24-90251	-	-	-	-	-	-	-	-	-	-
Jordan Valley Hospital Holdings, Inc.	24-90252	-	-	-	-	-	-	-	-	-	-
Health Choice Preferred Texas Physician Association - Gulf Coast Region	24-90253	-	-	-	-	-	-	-	-	-	-
Steward Radiology Physicians of Massachusetts, Inc.	24-90254	-	-	-	-	-	-	-	-	-	-
Steward Good Samaritan Radiation Oncology Center, Inc.	24-90255	925	366	(264)	1,028	-	(264)	-	-	-	1,028
Seaboard Development LLC	24-90256	-	-	-	-	-	-	-	-	-	-
Health Choice Utah Accountable Care LLC	24-90257	-	-	-	-	-	-	-	-	-	-
Seaboard Development Port Arthur LLC	24-90258	-	-	-	-	-	-	-	-	-	-
Steward Radiology Physicians of Pennsylvania, Inc.	24-90259	-	-	-	-	-	-	-	-	-	-
Steward Health Care International LLC	24-90260	-	-	-	-	-	-	-	-	-	-
Brim Holding Company, Inc.	24-90261	-	972	(2)	971	(4,128)	(4,129)	-	(971)	-	-
HealthUtah Holdco LLC	24-90262	-	-	-	-	-	-	-	-	-	-
Jordan Valley Medical Center, LP	24-90263	-	2,351	(35)	2,316	(16)	(51)	-	(2,316)	-	-
Steward Rockledge Hospital, Inc.	24-90264	754	12,809	(9)	13,554	(7,406)	(7,414)	-	(13,098)	-	456
Steward Health Care Network ACO Texas, Inc.	24-90265	-	-	-	-	-	-	-	-	-	-

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 Cash reconciliation for the month ending July 31, 2024

Case No (Jointly Administered):
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 Reporting Period:
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\$'000 USD	Case Number	Beginning Book Cash Balance (MOR Part 1 - a)	Receipts (MOR Part 1 - b)	Disbursements (MOR Part 1 - c)	Calculated Ending Balance (MOR Part 1 - d)	Disb. for the Benefit of the Estate (MOR Part 1 - e)	Disb. for UST fee calc. (MOR Part 1 - f)	Debtor IC Receipts	Debtor IC Disb.	Corp Disb. For the Benefit of the Estate	Ending Book Cash as of July 31, 2024
		A	B	C	D=A-B-C	E	F=C+E	G	H	I	=D+G+H+I
		MOR Part 1						"Ending Cash Balance (d)" Reconciliation Items			
Brim Physicians Group of Colorado, LLC	24-90266	-	-	-	-	-	-	-	-	-	-
SHC Youngstown Ohio Laboratory Services Company LLC	24-90267	-	-	-	-	-	-	-	-	-	-
Steward SA FSED Holdings, Inc.	24-90268	-	-	-	-	-	-	-	-	-	-
Legacy Trails Medical Center LLC	24-90269	-	-	-	-	(14)	(14)	-	-	-	-
SHC Youngstown Ohio Outpatient Services LLC	24-90270	-	-	-	-	-	-	-	-	-	-
Steward Health Care Network, Inc.	24-90271	-	6,903	-	6,903	(2,592)	(2,592)	-	(6,903)	-	-
Steward Sebastian River Medical Center, Inc.	24-90272	-	7,876	(5)	7,871	(3,364)	(3,369)	-	(7,871)	-	-
Heritage Technologies, LLC	24-90273	31	18	-	49	(79)	(79)	-	-	-	49
SHC Youngstown Ohio PSC LLC	24-90274	-	-	-	-	-	-	-	-	-	-
Southridge Plaza Holdings, Inc.	24-90275	-	-	-	-	-	-	-	-	-	-
IASIS Capital Corporation	24-90276	-	-	-	-	-	-	-	-	-	-
Mesa General Hospital, LP	24-90277	-	-	-	-	-	-	-	-	-	-
Choice Care Clinic I, Inc.	24-90278	-	-	-	-	-	-	-	-	-	-
Steward Health Care OZ Fund, Inc.	24-90279	-	-	-	-	-	-	-	-	-	-
Southwest General Hospital, LP	24-90280	-	145	(0)	145	(225)	(225)	-	(145)	-	-
IASIS Finance II LLC	24-90281	-	-	-	-	-	-	-	-	-	-
Morton Hospital, A Steward Family Hospital, Inc.	24-90282	-	12,363	(7)	12,355	(7,748)	(7,755)	-	(12,355)	-	-
Choice Care Clinic II, Inc.	24-90283	-	-	-	-	-	-	-	-	-	-
St. Luke's Behavioral Hospital, LP	24-90284	-	3,319	(3)	3,316	(2,233)	(2,237)	-	(3,316)	-	-
IASIS Finance III LLC	24-90285	-	-	-	-	-	-	-	-	-	-
Steward Health Choice, Inc.	24-90286	-	-	-	-	-	-	-	-	-	-
Choice Care Clinic III, Inc.	24-90287	-	-	-	-	-	-	-	-	-	-
Steward Sharon Regional Health System, Inc.	24-90288	-	6,455	(3)	6,452	(4,659)	(4,662)	-	(6,452)	-	-
Mountain Point Holdings, LLC	24-90289	-	-	-	-	(9)	(9)	-	-	-	-
IASIS Finance, Inc.	24-90290	-	-	-	-	-	-	-	-	-	-
Choice Care Clinic of Louisiana, Inc.	24-90291	-	-	-	-	-	-	-	-	-	-
Steward Special Projects LLC	24-90292	-	-	-	-	-	-	-	-	-	-
Steward Healthcare Management Services LLC	24-90293	-	-	-	-	-	-	-	-	-	-
St. Luke's Medical Center, LP	24-90294	-	5,361	(11)	5,350	(2,577)	(2,588)	-	(5,350)	-	-
IASIS Finance Texas Holdings, LLC	24-90295	-	-	-	-	-	-	-	-	-	-
Steward St. Anne's Hospital Corporation	24-90296	-	24,005	(10)	23,995	(11,991)	(12,001)	26	(24,021)	-	-
Mountain Vista Medical Center, LP	24-90297	-	15,379	(290)	15,089	(8,972)	(9,262)	170	(15,259)	-	-
Steward HH, Inc.	24-90298	-	9,844	(15)	9,829	(5,501)	(5,516)	-	(9,829)	-	-
Choice Care Clinic of Utah, Inc.	24-90299	-	-	-	-	-	-	-	-	-	-
Steward St. Elizabeth's Medical Center of Boston, Inc.	24-90300	12	27,919	(87)	27,844	(17,163)	(17,250)	-	(27,831)	-	13
IASIS Glenwood Regional Medical Center, LP	24-90301	-	6,638	(16)	6,622	(2,771)	(2,788)	-	(6,622)	-	-
Steward Accountable Care Organization, Inc.	24-90302	-	-	-	-	-	-	-	-	-	-
MT Transition LP	24-90303	-	-	-	-	-	-	-	-	-	-
Steward Hillside Rehabilitation Hospital, Inc.	24-90304	-	1,746	(0)	1,746	(740)	(740)	-	(1,746)	-	-
Steward St. Elizabeth's Realty Corp.	24-90305	-	-	-	-	-	-	-	-	-	-
Converse Medical Center LLC	24-90306	-	-	-	-	-	-	-	-	-	-
Steward Anesthesiology Physicians of Florida, Inc.	24-90307	-	-	-	-	-	-	-	-	-	-
Steward Texas Hospital Holdings LLC	24-90308	-	-	-	-	-	-	-	-	-	-
Steward Holy Family Hospital, Inc.	24-90309	-	14,719	(8)	14,712	(10,409)	(10,416)	-	(14,712)	-	-
Steward Anesthesiology Physicians of Massachusetts, Inc.	24-90310	-	-	-	-	-	-	-	-	-	-
IASIS Healthcare Corporation	24-90311	-	2,335	(7)	2,328	(1,935)	(1,942)	-	(2,328)	-	-
Steward Trumbull Memorial Hospital, Inc.	24-90312	1	8,630	(8)	8,623	(4,849)	(4,857)	-	(8,622)	-	1
Nashoba Valley Medical Center, A Steward Family Hospital, Inc.	24-90313	-	4,341	(6)	4,336	(2,690)	(2,696)	-	(4,336)	-	-
Steward Hospital Holdings LLC	24-90314	-	-	-	-	-	-	-	-	-	-
Davis Hospital & Medical Center, LP	24-90315	-	1,336	(1)	1,335	(2,957)	(2,958)	-	(1,335)	-	-
Steward TSC Investments LLC	24-90316	-	-	-	-	-	-	-	-	-	-
IASIS Healthcare Holdings, Inc.	24-90317	-	-	-	-	-	-	-	-	-	-
Davis Hospital Holdings, Inc.	24-90318	-	-	-	-	-	-	-	-	-	-
IASIS Healthcare LLC	24-90319	-	-	-	-	-	-	-	-	-	-
Steward Hospital Holdings Subsidiary One, Inc.	24-90320	-	-	-	-	-	-	-	-	-	-
Steward Valley Regional Ventures, Inc.	24-90321	-	-	-	-	-	-	-	-	-	-
IASIS Management Company	24-90322	-	-	-	-	-	-	-	-	-	-

\$'000 USD	Case Number	Beginning Book Cash Balance	Receipts	Disbursements	Calculated Ending Balance	Disb. for the Benefit of the Estate	Disb. for UST fee calc.	Debtor IC Receipts	Debtor IC Disb.	Corp Disb. For the Benefit of the Estate	Ending Book Cash as of July 31, 2024
		(MOR Part 1 - a)	(MOR Part 1 - b)	(MOR Part 1 - c)	(MOR Part 1 - d)	(MOR Part 1 - e)	(MOR Part 1 - f)				=D+G+H+I
		A	B	C	D=A-B-C	E	F=C+E	G	H	I	=D+G+H+I
					MOR Part 1			"Ending Cash Balance (d)"			Reconciliation Items
Steward West Ventures Co.	24-90323	-	-	-	-	-	-	-	-	-	-
Davis Surgical Center Holdings, Inc.	24-90324	-	-	-	-	-	-	-	-	-	-
IASIS Transco, Inc.	24-90325	-	-	-	-	-	-	-	-	-	-
Steward Imaging & Radiology Holdings LLC	24-90326	-	-	-	-	-	-	-	-	-	-
Stewardship Health, Inc.	24-90327	-	-	-	-	(9,665)	(9,665)	-	-	-	-
Steward Anesthesiology Physicians of Pennsylvania, Inc.	24-90328	-	-	-	-	-	-	-	-	-	-
New England Sinai Hospital, A Steward Family Hospital, Inc.	24-90329	-	124	(0)	124	(501)	(501)	-	(124)	-	-
Stewardship Health Medical Group, Inc.	24-90330	-	-	-	-	(2,397)	(2,397)	-	-	-	-
Steward Medicaid Care Network, Inc.	24-90331	-	6,642	-	6,642	(3,354)	(3,354)	-	(6,642)	-	-
Steward ASC Holdings LLC	24-90332	-	-	-	-	-	-	-	-	-	-
Stewardship Services Inc.	24-90333	-	-	-	-	-	-	-	-	-	-
Odessa Fertility Lab, Inc.	24-90334	-	-	-	-	-	-	-	-	-	-
The Medical Center of Southeast Texas, LP	24-90335	-	7,722	(14)	7,708	(7,084)	(7,098)	-	(7,708)	-	-
Steward Carney Hospital, Inc.	24-90336	-	6,039	(3)	6,036	(4,780)	(4,783)	-	(6,036)	-	-
Steward Medical Group Express Care, Inc.	24-90337	-	-	-	-	-	-	-	-	-	-
TNC Transition LP	24-90338	-	-	-	-	-	-	-	-	-	-
Steward CGH, Inc.	24-90339	0	6,225	(6)	6,220	(4,248)	(4,253)	-	(6,220)	-	0
De Zavala Medical Center LLC	24-90340	-	0	-	0	(30)	(30)	-	(0)	-	-
Steward Easton Hospital, Inc.	24-90341	-	0	-	-	-	-	-	-	-	-
TRACO Investment Management LLC	24-90342	-	-	-	-	-	-	-	-	-	-
Steward Emergency Physicians, Inc.	24-90343	-	-	-	-	-	-	-	-	-	-
Glenwood Specialty Imaging, LLC	24-90344	-	-	-	-	-	-	-	-	-	-
Utah Transcription Services, Inc.	24-90345	-	-	-	-	-	-	-	-	-	-
Steward Emergency Physicians of Arizona, Inc.	24-90346	-	-	-	-	-	-	-	-	-	-
HC Essential Co.	24-90347	-	-	-	-	-	-	-	-	-	-
Odessa Regional Hospital, LP	24-90348	-	8,175	(15)	8,160	(5,657)	(5,672)	-	(8,160)	-	-
Steward Emergency Physicians of Florida, Inc.	24-90349	-	-	-	-	-	-	-	-	-	-
Health Choice Florida, Inc.	24-90350	-	-	-	-	-	-	-	-	-	-
Steward Emergency Physicians of Pennsylvania, Inc.	24-90351	-	-	-	-	-	-	-	-	-	-
OnSite Care, Inc.	24-90352	-	-	-	-	(1)	(1)	-	-	-	-
Steward Emergency Physicians Ohio, Inc.	24-90353	-	-	-	-	-	-	-	-	-	-
Steward Medical Group Pennsylvania Endoscopy LLC	24-90354	-	-	-	-	-	-	-	-	-	-
Steward Employer Solutions LLC	24-90355	-	-	-	-	-	-	-	-	-	-
Steward Fall River Management Care Services LLC	24-90356	-	-	-	-	-	-	-	-	-	-
Steward Medical Holdings LLC	24-90357	-	-	-	-	-	-	-	-	-	-
OnSite Care MSO, LLC	24-90358	-	-	-	-	-	-	-	-	-	-
Steward Florida ALF LLC	24-90359	-	-	-	-	-	-	-	-	-	-
Steward Medical Ventures, Inc.	24-90360	-	-	-	-	-	-	-	-	-	-
Steward Florida ASC LLC	24-90361	-	-	-	-	-	-	-	-	-	-
Steward Medical Group, Inc.	24-90362	1,331	36,036	(73)	37,294	(50,787)	(50,859)	-	(34,128)	-	3,166
Steward Melbourne Hospital, Inc.	24-90363	-	9,450	(12)	9,437	(5,479)	(5,492)	-	(9,437)	-	-
Steward New England Initiatives, Inc.	24-90364	-	-	-	-	(20)	(20)	-	-	-	-
Permian Basin Clinical Services, Inc.	24-90365	(14)	-	-	-	(14)	(547)	(547)	-	-	(14)
Steward Norwood Hospital, Inc.	24-90366	-	966	(2)	964	(920)	(922)	-	(964)	-	-
Steward NSMC, Inc.	24-90367	-	15,749	(4)	15,745	(9,390)	(9,394)	-	(15,745)	-	-
Steward Ohio Holdings LLC	24-90368	-	-	-	-	-	-	-	-	-	-
Steward Operations Holdings LLC	24-90369	-	-	-	-	-	-	-	-	-	-
Steward Pathology Physicians of Massachusetts, Inc.	24-90370	-	-	-	-	-	-	-	-	-	-
Permian Premier Health Services, Inc.	24-90371	442	2,737	-	3,180	(3,893)	(3,893)	-	(3,047)	-	133
Steward Pennsylvania Holdings LLC	24-90372	-	-	-	-	-	-	-	-	-	-
Physician Group of Arizona, Inc.	24-90373	67	6	-	73	(2,718)	(2,718)	-	-	-	73
Physician Group of Arkansas, Inc.	24-90374	11	1	-	12	(25)	(25)	-	-	-	12
Physician Group of Florida, Inc.	24-90375	-	-	-	-	-	-	-	-	-	-
Physician Group of Louisiana, Inc.	24-90376	26	26	-	52	(835)	(835)	-	-	-	52
Total		\$ 102,807	\$ 447,777	\$ (203,315)	\$ 347,269	\$ (255,040)	\$ (458,355)	\$ 1,144,206	\$ (1,140,699)	\$ (255,040)	\$ 95,737

\$'000 USD	Steward Health Care System LLC	SJ Medical Center, LLC	Downtown Houston Physician Hospital Organization	Steward Health Care Holdings LLC	Arizona Diagnostic & Surgical Center, Inc.	Beaumont Hospital Holdings, Inc.	Biltmore Surgery Center Holdings, Inc.	Biltmore Surgery Center, Inc.	Health Choice Louisiana, Inc.	Blackstone Medical Center, Inc.
	24-90213	24-90210	24-90211	24-90212	24-90214	24-90215	24-90216	24-90217	24-90218	24-90219
Revenue										
Net patient service revenue	\$ 58	\$ 5,713	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	13,482	3,975	-	-	-	-	-	-	-	-
Total revenue	13,540	9,688	-	-	-	-	-	-	-	-
Expense										
Salaries, wages, benefits, and contract labor	11,556	5,778	-	-	-	-	-	-	-	-
Supplies & drugs	1,878	1,173	-	-	-	-	-	-	-	-
Rent	2,333	1,251	-	-	-	-	-	-	-	-
Other expenses	5,238	6,309	-	-	-	-	-	-	-	-
Medical claims expense	8,250	-	-	-	-	-	-	-	-	-
Depreciation and amortization	4,422	503	-	-	-	-	-	-	-	-
Interest expense (income)	17,262	2,307	-	-	-	-	-	-	-	-
Total expense	50,939	17,320	-	-	-	-	-	-	-	-
Reorganization items, net	39,076	-	-	-	-	-	-	-	-	-
Other (income) expense	118	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (76,593)	\$ (7,633)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

\$'000 USD	Physician Group of Utah, Inc.	Steward PET Imaging, LLC	Steward Florida Holdings LLC	Blackstone Rehabilitation Hospital, Inc.	Health Choice Managed Care Solutions LLC	Boston Orthopedic Center, LLC	Podiatric Physicians Management of Arizona, Inc.	Health Choice Northern Arizona LLC	PP Transition, Inc.	Health Choice Preferred Accountable Care LLC	Boston Sports Medicine and Research Institute, LLC
	24-90220	24-90221	24-90222	24-90223	24-90224	24-90225	24-90226	24-90227	24-90228	24-90229	24-90230
Revenue											
Net patient service revenue	\$ 30	\$ 257	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	\$ 94	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total revenue	124	257	-	-	-	-	-	-	-	-	-
Expense											
Salaries, wages, benefits, and contract labor	1	62	-	-	-	-	-	-	-	-	-
Supplies & drugs	15	84	-	-	-	-	-	-	-	-	-
Rent	-	0	-	-	-	-	-	-	-	-	-
Other expenses	189	101	-	-	-	-	-	-	-	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	1	-	-	-	-	-	-	-	-	-
Interest expense (income)	-	-	-	-	-	-	-	-	-	-	-
Total expense	205	249	-	-	-	-	-	-	-	-	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (82)	\$ 9	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

\$'000 USD	PP Transition LP	Steward PGH, Inc.	Steward FMC, Inc.	Health Choice Preferred Louisiana ACO LLC	Quincy Medical Center, A Steward Family Hospital, Inc.	Brevard SHC Holdings LLC	Health Choice Preferred Louisiana Physician Association LLC	Steward Physician Contracting, Inc.	Health Choice Preferred Texas ACO - Alamo Region LLC	Steward Good Samaritan Medical Center, Inc.	Riverwoods ASC Holdco LLC
	24-90231	24-90232	24-90233	24-90234	24-90235	24-90236	24-90237	24-90238	24-90239	24-90240	24-90241
Revenue											
Net patient service revenue	\$ -	\$ 8,524	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 20,247	\$ -
Other revenues (premium, state supp., contract, etc.)	-	1,601	-	-	-	-	-	-	-	1,157	-
Total revenue	-	10,125	-	-	-	-	-	-	-	21,404	-
Expense											
Salaries, wages, benefits, and contract labor	-	10,909	-	-	-	-	-	-	-	12,918	-
Supplies & drugs	-	5,494	-	-	-	-	-	-	-	2,729	-
Rent	-	659	-	-	-	-	-	-	-	532	-
Other expenses	-	6,301	-	-	-	-	-	-	-	7,048	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	1,070	-	-	-	-	-	-	-	567	-
Interest expense (income)	-	3,097	-	-	-	-	-	-	-	1,179	-
Total expense	-	27,530	-	-	-	-	-	-	-	24,973	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	(99)	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ (17,405)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (3,470)	\$ -

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In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended July 31, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 July 1, 2024 - July 31, 2024

\$'000 USD	Brim Healthcare of Colorado, LLC	Steward Radiology Physicians of Arizona, Inc.	Health Choice Preferred Texas ACO - Gulf Coast Region LLC	Salt Lake Regional Medical Center, LP	Steward Good Samaritan Occupational Health Services, Inc.	Indigent Care Services of Northeast Louisiana, Inc.	Brim Healthcare of Texas, LLC	Steward Radiology Physicians of Florida, Inc.	Health Choice Preferred Texas Physician Association - Alamo Region LLC	Salt Lake Regional Physicians, Inc.	Jordan Valley Hospital Holdings, Inc.
	24-90242	24-90243	24-90244	24-90245	24-90246	24-90247	24-90248	24-90249	24-90250	24-90251	24-90252
Revenue											
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ (4)	\$ -	\$ -	\$ 1,765	\$ 999	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	(1)	-	-	-	-	-	-
Total revenue	-	-	-	-	(6)	-	-	2,764	-	-	-
Expense											
Salaries, wages, benefits, and contract labor	-	-	-	-	-	-	-	3,565	-	-	-
Supplies & drugs	-	-	-	-	-	-	-	1,325	-	-	-
Rent	-	-	-	-	-	-	-	125	-	-	-
Other expenses	-	-	-	-	3	-	-	3,088	-	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	168	-	-	-
Interest expense (income)	-	-	-	-	-	-	-	121	-	-	-
Total expense	-	-	-	-	3	-	-	8,392	-	-	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ -	\$ -	\$ (8)	\$ -	\$ -	\$ (5,629)	\$ -	\$ -	\$ -

	\$'000 USD	Health Choice Preferred Texas Physician Association - Gulf Coast Region LLC 24-90253	Steward Radiology Physicians of Massachusetts, Inc. 24-90254	Steward Good Samaritan Radiation Oncology Center, Inc. 24-90255	Seaboard Development LLC 24-90256	Health Choice Utah Accountable Care LLC 24-90257	Seaboard Development Port Arthur LLC 24-90258	Steward Radiology Physicians of Pennsylvania, Inc. 24-90259	Steward Health Care International LLC 24-90260	Brim Holding Company, Inc. 24-90261	Health Utah Holdco LLC 24-90262	Jordan Valley Medical Center, LP 24-90263
Revenue												
Net patient service revenue	\$ -	\$ -	\$ -	\$ 338	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,089	\$ -	\$ (408)
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	-	-	-	-	-	758	-	3
Total revenue	-	-	-	338	-	-	-	-	-	1,847	-	(406)
Expense												
Salaries, wages, benefits, and contract labor	-	-	-	144	-	-	-	-	-	2,053	-	-
Supplies & drugs	-	-	-	1	-	-	-	-	-	103	-	81
Rent	-	-	-	39	-	-	-	-	-	49	-	-
Other expenses	-	-	-	125	-	-	-	-	-	211	-	25
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-	62	-	-
Interest expense (income)	-	-	-	-	-	-	-	-	-	174	-	(0)
Total expense	-	-	-	308	-	-	-	-	-	2,653	-	105
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ -	\$ 29	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (805)	\$ -	\$ (511)

\$'000 USD	Steward Rockledge Hospital, Inc.	Steward Health Care Network ACO Texas, Inc.	Brim Physicians Group of Colorado, LLC	SHC Youngstown Ohio Laboratory Services Company LLC	Steward SA FSED Holdings, Inc.	Legacy Trails Medical Center LLC	SHC Youngstown Ohio Outpatient Services LLC	Steward Health Care Network, Inc.	Steward Sebastian River Medical Center, Inc.	Heritage Technologies, LLC	SHC Youngstown Ohio PSC LLC
	24-90264	24-90265	24-90266	24-90267	24-90268	24-90269	24-90270	24-90271	24-90272	24-90273	24-90274
Revenue											
Net patient service revenue	\$ 11,035	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,094	\$ 587	\$ -
Other revenues (premium, state supp., contract, etc.)	955	-	-	-	-	-	-	-	253	20	-
Total revenue	11,990	-	-	-	-	-	-	-	10,858	4,347	607
Expense											
Salaries, wages, benefits, and contract labor	5,897	-	-	-	-	-	-	1,207	2,763	1	-
Supplies & drugs	2,589	-	-	-	-	-	-	0	1,649	1	-
Rent	701	-	-	-	-	14	-	167	214	7	-
Other expenses	5,276	-	-	-	-	-	-	2,948	3,533	498	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	447	-	-	-	-	-	-	33	432	41	-
Interest expense (income)	689	-	-	-	-	-	-	-	547	9	-
Total expense	15,598	-	-	-	-	14	-	4,355	9,138	557	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	1	-	-	-	-	-	-	-	5	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (3,609)	\$ -	\$ -	\$ -	\$ -	\$ (14)	\$ -	\$ 6,503	\$ (4,796)	\$ 50	\$ -

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In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended July 31, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 July 1, 2024 - July 31, 2024

\$'000 USD	Soutridge Plaza Holdings, Inc.	IASIS Capital Corporation	Mesa General Hospital, LP	Choice Care Clinic I, Inc.	Steward Health Care OZ Fund, Inc.	Southwest General Hospital, LP	IASIS Finance II LLC	Morton Hospital, A Steward Family Hospital, Inc.	Choice Care Clinic II, Inc.	St. Luke's Behavioral Hospital, LP	IASIS Finance III LLC
	24-90275	24-90276	24-90277	24-90278	24-90279	24-90280	24-90281	24-90282	24-90283	24-90284	24-90285
Revenue											
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 387	\$ -	\$ 12,366	\$ -	\$ 921	\$ -
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	-	0	-	774	-	222	-
Total revenue	-	-	-	-	-	388	-	13,140	-	1,143	-
Expense											
Salaries, wages, benefits, and contract labor	-	-	-	-	-	45	-	8,365	-	1,961	-
Supplies & drugs	-	-	-	-	-	(27)	-	1,665	-	144	-
Rent	-	-	-	-	-	64	-	203	-	8	-
Other expenses	-	-	-	-	-	90	-	3,177	-	1,166	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	221	-	429	-	88	-
Interest expense (income)	-	-	-	-	-	819	-	818	-	212	-
Total expense	-	-	-	-	-	1,212	-	14,657	-	3,579	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	(70)	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (825)	\$ -	\$ (1,446)	\$ -	\$ (2,436)	\$ -

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In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended July 31, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 July 1, 2024 - July 31, 2024

\$'000 USD	Steward Health Choice, Inc.	Choice Care Clinic III, Inc.	Steward Sharon Regional Health System, Inc.	Mountain Point Holdings, LLC	IASIS Finance, Inc.	Choice Care Clinic of Louisiana, Inc.	Steward Special Projects LLC	Steward Healthcare Management Services LLC	St. Luke's Medical Center, LP	IASIS Finance Texas Holdings, LLC	Steward St. Anne's Hospital Corporation
	24-90286	24-90287	24-90288	24-90289	24-90290	24-90291	24-90292	24-90293	24-90294	24-90295	24-90296
Revenue											
Net patient service revenue	\$ -	\$ -	\$ 5,633	\$ 449	\$ -	\$ -	\$ -	\$ -	\$ (350)	\$ -	\$ 24,586
Other revenues (premium, state supp., contract, etc.)	-	-	494	1	-	-	-	-	1,495	-	924
Total revenue	-	-	6,127	450	-	-	-	-	1,146	-	25,511
Expense											
Salaries, wages, benefits, and contract labor	-	-	3,695	-	-	-	-	-	1,785	-	9,897
Supplies & drugs	-	-	1,439	14	-	-	-	-	677	-	6,683
Rent	-	-	379	-	-	-	-	-	(59)	-	728
Other expenses	-	-	3,774	0	-	-	-	-	2,365	-	7,630
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	339	-	-	-	-	-	398	-	569
Interest expense (income)	-	-	710	-	-	-	-	-	1,176	-	892
Total expense	-	-	10,337	14	-	-	-	-	6,342	-	26,400
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	(1)	-	-	-	-	-	-	-	(86)
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ (4,209)	\$ 436	\$ -	\$ -	\$ -	\$ -	\$ (5,197)	\$ -	\$ (804)

\$'000 USD	Mountain Vista Medical Center, LP	Steward HH, Inc.	Choice Care Clinic of Utah, Inc.	Steward St. Elizabeth's Medical Center of Boston, Inc.	IASIS Glenwood Regional Medical Center, LP	Steward Accountable Care Organization, Inc.	MT Transition LP	Steward Hillside Rehabilitation Hospital, Inc.	Steward St. Elizabeth's Realty Corp.	Converse Medical Center LLC	Steward Anesthesiology Physicians of Florida, Inc.
	24-90297	24-90298	24-90299	24-90300	24-90301	24-90302	24-90303	24-90304	24-90305	24-90306	24-90307
Revenue											
Net patient service revenue	\$ 1,458	\$ 3,883	\$ -	\$ 22,302	\$ 5,647	\$ -	\$ -	\$ (199)	\$ -	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	3,047	732	-	2,029	1,667	-	-	74	-	-	-
Total revenue	4,505	4,615	-	24,332	7,314	-	-	(125)	-	-	-
Expense											
Salaries, wages, benefits, and contract labor	5,767	4,241	-	17,297	4,318	-	-	877	-	-	-
Supplies & drugs	1,914	1,796	-	4,528	2,341	-	-	89	-	-	-
Rent	(219)	189	-	468	138	-	-	66	-	-	-
Other expenses	6,843	3,481	-	8,523	5,273	-	-	398	-	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	838	636	-	1,243	459	-	-	82	0	-	-
Interest expense (income)	2,413	1,477	-	2,387	879	-	-	223	-	-	-
Total expense	17,556	11,819	-	34,446	13,408	-	-	1,734	0	-	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	(156)	-	-	-	(2)	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (13,052)	\$ (7,204)	\$ -	\$ (9,958)	\$ (6,095)	\$ -	\$ -	\$ (1,857)	\$ (0)	\$ -	\$ -

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In re: Steward Health Care System LLC
 Unaudited Statement of Operations for the Month Ended July 31, 2024

Case No (Jointly Administered):
 24-90213
 Reporting Period:
 July 1, 2024 - July 31, 2024

\$'000 USD	Steward Texas Hospital Holdings LLC	Steward Holy Family Hospital, Inc.	Steward Anesthesiology Physicians of Massachusetts, Inc.	IASIS Healthcare Corporation	Steward Trumbull Memorial Hospital, Inc.	Nashoba Valley Medical Center, A Steward Family Hospital, Inc.	Steward Hospital Holdings LLC	Davis Hospital & Medical Center, LP	Steward TSC Investments LLC	IASIS Healthcare Holdings, Inc.	Davis Hospital Holdings, Inc.
	24-90308	24-90309	24-90310	24-90311	24-90312	24-90313	24-90314	24-90315	24-90316	24-90317	24-90318
Revenue											
Net patient service revenue	\$ 2,485	\$ 14,159	\$ -	\$ -	\$ (921)	\$ 4,489	\$ -	\$ (574)	\$ -	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	462	1,460	-	-	999	219	-	1	-	-	-
Total revenue	2,948	15,620			78	4,708		(573)			
Expense											
Salaries, wages, benefits, and contract labor	1,563	10,801	-	-	4,588	3,045	-	37	-	-	-
Supplies & drugs	214	1,546	-	-	1,303	570	-	(0)	-	-	-
Rent	110	127	-	-	150	101	-	-	-	-	-
Other expenses	1,299	5,958	-	-	4,142	1,445	-	13	-	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	51	780	-	-	489	147	-	-	-	-	-
Interest expense (income)	147	1,982	-	-	1,188	268	-	-	-	-	-
Total expense	3,384	21,194			11,860	5,575		49			
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	(427)	-	-	1	(159)	-	-	(6)	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (436)	\$ (5,147)			\$ (11,783)	\$ (709)		\$ (622)	\$ 6		

	\$'000 USD	IASIS Healthcare LLC	Steward Hospital Holdings Subsidiary One, Inc.	Steward Valley Regional Ventures, Inc.	IASIS Management Company	Steward West Ventures Co.	Davis Surgical Center Holdings, Inc.	IASIS Transco, Inc.	Steward Imaging & Radiology Holdings LLC	Stewardship Health, Inc.	Steward Anesthesiology Physicians of Pennsylvania, Inc.	New England Sinai Hospital, A Steward Family Hospital, Inc.
		24-90319	24-90320	24-90321	24-90322	24-90323	24-90324	24-90325	24-90326	24-90327	24-90328	24-90329
Revenue												
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2)
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	-	-	-	-	-	5,222	-	3
Total revenue	-	-	-	-	-	-	-	-	-	5,222	-	1
Expense												
Salaries, wages, benefits, and contract labor	-	-	-	-	-	-	-	-	-	5,103	-	28
Supplies & drugs	-	-	-	-	-	-	-	-	-	2	-	(0)
Rent	-	-	-	-	-	-	-	-	-	84	-	207
Other expenses	-	-	-	-	-	-	-	-	-	908	-	(33)
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-	114	-	40
Interest expense (income)	-	-	-	-	-	-	-	-	-	38	-	-
Total expense	-	-	-	-	-	-	-	-	-	6,249	-	242
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,027)	\$ -	\$ (241)

\$'000 USD	Stewardship Health Medical Group, Inc.	Steward Medicaid Care Network, Inc.	Steward ASC Holdings LLC	Stewardship Services Inc.	Odessa Fertility Lab, Inc.	The Medical Center of Southeast Texas, LP	Steward Carney Hospital, Inc.	Steward Medical Group Express Care, Inc.	TNC Transition LP	Steward CGH, Inc.	De Zavala Medical Center LLC
	24-90330	24-90331	24-90332	24-90333	24-90334	24-90335	24-90336	24-90337	24-90338	24-90339	24-90340
Revenue											
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,561	\$ 5,653	\$ -	\$ -	\$ 629	\$ -
Other revenues (premium, state supp., contract, etc.)	6,804	10,188	-	-	-	988	1,656	-	-	299	-
Total revenue	6,804	10,188	-	-	-	2,549	7,309	-	-	928	-
Expense											
Salaries, wages, benefits, and contract labor	6,815	449	-	-	-	3,244	5,057	-	-	3,224	-
Supplies & drugs	-	-	-	-	-	893	509	-	-	875	-
Rent	-	-	-	-	-	33	223	-	-	399	-
Other expenses	5	6,973	-	-	-	3,959	2,011	-	-	3,405	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	538	525	-	-	590	-
Interest expense (income)	-	-	-	-	-	641	1,152	-	-	1,103	-
Total expense	6,820	7,421	-	-	-	9,306	9,477	-	-	9,596	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	(479)	3	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (17)	\$ 2,766	\$ -	\$ -	\$ -	\$ (6,758)	\$ (1,689)	\$ (3)	\$ -	\$ (8,668)	\$ -

\$'000 USD	Steward Easton Hospital, Inc.	TRACO Investment Management LLC	Steward Emergency Physicians, Inc.	Glenwood Specialty Imaging, LLC	Utah Transcription Services, Inc.	Steward Emergency Physicians of Arizona, Inc.	HC Essential Co.	Odessa Regional Hospital, LP	Steward Emergency Physicians of Florida, Inc.	Health Choice Florida, Inc.	Steward Emergency Physicians of Pennsylvania, Inc.
	24-90341	24-90342	24-90343	24-90344	24-90345	24-90346	24-90347	24-90348	24-90349	24-90350	24-90351
Revenue											
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,676	\$ -	\$ -	\$ -
Other revenues (premium, state supp., contract, etc.)	-	-	-	-	-	-	-	797	-	-	-
Total revenue	-	-	-	-	-	-	-	7,473	-	-	-
Expense											
Salaries, wages, benefits, and contract labor	-	-	-	-	-	-	-	4,312	-	-	-
Supplies & drugs	-	-	-	-	-	-	-	930	-	-	-
Rent	11	-	-	-	-	-	-	236	-	-	-
Other expenses	2	-	-	-	-	-	-	2,806	-	-	-
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	369	-	-	-
Interest expense (income)	-	-	-	-	-	-	-	(198)	-	-	-
Total expense	13	-	-	-	-	-	-	8,455	-	-	-
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (13)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (982)	\$ -	\$ -	\$ -

\$'000 USD	OnSite Care, Inc.	Steward Emergency Physicians Ohio, Inc.	Steward Medical Group Pennsylvania Endoscopy LLC	Steward Employer Solutions LLC	Steward Fall River Management Care Services LLC	Steward Medical Holdings LLC	OnSite Care MSO, LLC	Steward Florida ALF LLC	Steward Florida Ventures, Inc.	Steward Florida ASC LLC	Steward Medical Group, Inc.
	24-90352	24-90353	24-90354	24-90355	24-90356	24-90357	24-90358	24-90359	24-90360	24-90361	24-90362
Revenue											
Net patient service revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 37,221
Other revenues (premium, state supp., contract, etc.)	(0)	-	-	-	-	-	-	-	-	-	25,255
Total revenue	(0)	-	-	-	-	-	-	-	-	-	62,477
Expense											
Salaries, wages, benefits, and contract labor	-	-	-	-	-	-	-	-	-	-	38,059
Supplies & drugs	179	-	-	-	-	-	-	-	-	-	2,455
Rent	0	-	-	-	-	-	-	-	-	-	442
Other expenses	(4)	-	-	-	-	-	-	-	-	-	18,120
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-	-	1,326
Interest expense (income)	-	-	-	-	-	-	-	-	-	-	464
Total expense	175	-	-	-	-	-	-	-	-	-	60,867
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	-	-	-	-	-	-	-	-	-	-	(31)
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (175)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,641

\$'000 USD	Steward Melbourne Hospital, Inc.	Steward New England Initiatives, Inc.	Permian Basin Clinical Services, Inc.	Steward Norwood Hospital, Inc.	Steward NSMC, Inc.	Steward Ohio Holdings LLC	Steward Operations Holdings LLC	Steward Pathology Physicians of Massachusetts, Inc.	Permian Premier Health Services, Inc.	Steward Pennsylvania Holdings LLC	Physician Group of Arizona, Inc.
	24-90363	24-90364	24-90365	24-90366	24-90367	24-90368	24-90369	24-90370	24-90371	24-90372	24-90373
Revenue											
Net patient service revenue	\$ 4,383	\$ -	\$ -	\$ 1,111	\$ 7,428	\$ -	\$ -	\$ -	\$ 2,100	\$ -	\$ 1,619
Other revenues (premium, state supp., contract, etc.)	\$ 310	\$ 7	\$ -	\$ (165)	\$ 1,900	\$ -	\$ -	\$ -	\$ 3,230	\$ -	\$ 970
Total revenue	4,693	7	-	946	9,328	-	-	-	5,330	-	2,589
Expense											
Salaries, wages, benefits, and contract labor	2,804	-	-	726	8,897	-	-	-	3,219	-	1,620
Supplies & drugs	2,763	-	-	605	2,783	-	-	-	(2)	-	25
Rent	71	-	-	148	561	-	-	-	142	-	9
Other expenses	2,764	0	-	440	9,514	-	-	-	681	-	1,153
Medical claims expense	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	445	-	-	79	1,273	-	-	-	235	-	130
Interest expense (income)	842	-	-	176	2,988	-	-	-	28	-	34
Total expense	9,689	0	-	2,172	26,016	-	-	-	4,303	-	2,970
Reorganization items, net	-	-	-	-	-	-	-	-	-	-	-
Other (income) expense	(1)	-	-	(306)	-	-	-	-	8	-	-
Income tax (benefit) expense	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (4,995)	\$ 7	\$ -	\$ (920)	\$ (16,687)	\$ -	\$ -	\$ -	\$ 1,019	\$ -	\$ (382)

	\$'000 USD	Physician Group of Arkansas, Inc.	Physician Group of Florida, Inc.	Physician Group of Louisiana, Inc.
		24-90374	24-90375	24-90376
Revenue				
Net patient service revenue	\$ 17	\$ -	\$ 470	
Other revenues (premium, state supp., contract, etc.)	41	-	288	
Total revenue	58	-	758	
Expense				
Salaries, wages, benefits, and contract labor	37	-	953	
Supplies & drugs	-	-	2	
Rent	4	-	23	
Other expenses	38	-	29	
Medical claims expense	-	-	-	
Depreciation and amortization	0	-	4	
Interest expense (income)	-	-	-	
Total expense	79	-	1,012	
Reorganization items, net	-	-	-	
Other (income) expense	-	-	-	
Income tax (benefit) expense	-	-	-	
Net income (loss)	\$ (21)	\$ -	\$ (254)	

	\$'000 USD	Steward Health Care System LLC	SJ Medical Center, LLC	Downtown Houston Physician Hospital Organization	Steward Health Care Holdings LLC	Arizona Diagnostic & Surgical Center, Inc.	Beaumont Hospital Holdings, Inc.	Biltmore Surgery Center Holdings, Inc.	Biltmore Surgery Center, Inc.	Health Choice Louisiana, Inc.	Blackstone Medical Center, Inc.
		24-90213	24-90210	24-90211	24-90212	24-90214	24-90215	24-90216	24-90217	24-90218	24-90219
Assets											
Current assets											
Cash	\$ 89,084	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	31,872	51,237	-	-	-	-	-	253	-	-	-
Inventories	3,393	5,251	-	-	-	-	-	-	-	-	-
Prepaid expenses	41,408	690	-	-	-	-	-	-	-	-	-
Other current assets	56,576	21	-	-	-	-	-	-	-	-	-
Intercompany receivables, net	7,066,034	180,685	-	-	-	-	11,399	-	-	-	-
Total current assets	7,288,367	237,884					11,652				
PP&E and ROU assets, net	436,630	203,212	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets	300,599	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	1,067,660	1,139	-	-	-	-	-	-	-	-	-
Total assets	\$ 9,093,256	\$ 442,234					\$ 11,652				
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	216,415	21,869	-	-	-	-	-	-	-	-	-
Accrued compensation and benefits	38,200	5,511	-	-	-	-	-	-	-	-	-
Current portion of deferred gain	106,695	-	-	-	-	-	-	-	-	-	-
Current portion of lease obligations	15,859	9,755	-	-	-	-	-	-	-	-	-
Other current liabilities	47,229	1,569	-	-	-	-	-	-	-	-	-
Other tax liabilities	4,575	(3)	-	-	-	-	-	-	-	-	-
Current portion of long-term debt	1,441,799	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	255,337	-	-	-	-	-	-	-	-	-	-
Current liabilities	2,126,109	38,701									
Long term liabilities											
LT portion of lease obligations	145,343	175,984	-	-	-	-	-	-	-	-	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	-	-	-
Deferred tax liabilities	48,955	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	586,798	-	-	-	-	-	-	-	-	-	-
Long term liabilities	781,097	175,984									
Liabilities subject to compromise	9,564,834	411,634	-	-	-	113,313	-	-	-	-	-
Total liabilities	12,472,040	626,319					113,313				
Mezzanine											
Non-controlling interests with redemption rights	-	(57,555)	-	-	-	-	-	-	-	-	-
Total members' deficit	(3,378,784)	(126,530)					(101,661)				
Total liabilities, mezzanine, and members' deficit	\$ 9,093,256	\$ 442,234					\$ 11,652				

	\$'000 USD	Physician Group of Utah, Inc.	Steward PET Imaging, LLC	Steward Florida Holdings LLC	Blackstone Rehabilitation Hospital, Inc.	Health Choice Managed Care Solutions LLC	Boston Orthopedic Center, LLC	Podiatric Physicians Management of Arizona, Inc.	Health Choice Northern Arizona LLC	PP Transition, Inc.	Health Choice Preferred Accountable Care LLC	Boston Sports Medicine and Research Institute, LLC
		24-90220	24-90221	24-90222	24-90223	24-90224	24-90225	24-90226	24-90227	24-90228	24-90229	24-90230
Assets												
Current assets												
Cash	\$ 10	\$ 1,675	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	88	361	-	-	-	-	-	-	-	(651)	-	-
Inventories	0	-	-	-	-	-	-	-	-	-	-	-
Prepaid expenses	0	-	-	-	-	-	-	-	-	0	-	-
Other current assets	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany receivables, net	105,525	78	-	-	-	-	-	-	-	-	-	-
Total current assets	105,623	2,114	-	-	-	-	-	-	-	(651)	-	-
PP&E and ROU assets, net	(34)	63	-	-	-	-	-	-	-	-	-	-
Goodwill and other intangible assets	176	-	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	184	-	-	-	-	-	-	-	-	-	-	-
Total assets	\$ 105,948	\$ 2,177	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (651)	\$ -	\$ -
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses	(19)	492	-	-	-	-	-	-	-	(3)	-	-
Accrued compensation and benefits	637	-	-	-	-	-	-	-	-	-	-	-
Current portion of deferred gain	-	-	-	-	-	-	-	-	-	-	-	-
Current portion of lease obligations	-	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	(2)	0	-	-	-	-	-	-	-	-	-	-
Other tax liabilities	-	8	-	-	-	-	-	-	-	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	3,225	13	-	-	-	-	-	-	-	-	-	-
Current liabilities	3,842	513	-	-	-	-	-	-	-	(3)	-	-
Long term liabilities												
LT portion of lease obligations	-	-	-	-	-	-	-	-	-	-	-	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	397,992	1,248	-	-	-	-	-	-	-	29,922	-	-
Total liabilities	401,833	1,761	-	-	-	-	-	-	-	29,919	-	-
Mezzanine												
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	(295,886)	416	-	-	-	-	-	-	-	(30,570)	-	-
Total liabilities, mezzanine, and members' deficit	\$ 105,948	\$ 2,177	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (651)	\$ -	\$ -

	\$'000 USD	PP Transition LP	Steward PGH, Inc.	Steward FMC, Inc.	Health Choice Preferred Louisiana ACO LLC	Quincy Medical Center, A Steward Family Hospital, Inc.	Brevard SHC Holdings LLC	Health Choice Preferred Louisiana Physician Association LLC	Steward Physician Contracting, Inc.	Health Choice Preferred Texas ACO - Alamo Region LLC	Steward Good Samaritan Medical Center, Inc.	Riverwoods ASC Holdco LLC
		24-90231	24-90232	24-90233	24-90234	24-90235	24-90236	24-90237	24-90238	24-90239	24-90240	24-90241
Assets												
Current assets												
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	-	-	94,905	-	-	-	-	-	-	-	62,724	-
Inventories	-	-	10,004	-	-	-	-	-	-	-	3,157	-
Prepaid expenses	-	-	1,439	-	-	-	-	-	-	-	446	-
Other current assets	-	-	(336)	-	-	-	-	-	-	-	(63)	-
Intercompany receivables, net	-	-	4,175	-	-	-	-	-	-	-	351,759	-
Total current assets	-	-	110,187	-	-	-	-	-	-	-	418,024	-
PP&E and ROU assets, net	-	-	307,638	-	-	-	-	-	-	-	123,177	-
Goodwill and other intangible assets	-	-	2,404	-	-	-	-	-	-	-	537	-
Investments in subs and other assets	-	-	-	-	-	-	-	-	-	-	-	-
Total assets	\$ -	\$ 420,229	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 541,738	\$ -
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses	-	-	11,112	-	-	(3)	-	-	-	-	16,464	-
Accrued compensation and benefits	-	-	7,719	-	-	-	-	-	-	-	13,408	-
Current portion of deferred gain	-	-	-	-	-	-	-	-	-	-	1,091	-
Current portion of lease obligations	-	-	3,658	-	-	-	-	-	-	-	16,529	-
Other current liabilities	-	-	12,341	-	-	-	-	-	-	-	1,994	-
Other tax liabilities	-	-	13	-	-	-	-	-	-	-	(2)	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	7,943	-	-	-	-	-	-	-	10,680	-
Current liabilities	-	-	42,786	-	-	(3)	-	-	-	-	60,165	-
Long term liabilities												
LT portion of lease obligations	-	-	340,312	-	-	-	-	-	-	-	110,035	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	-	-	23,102	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	-	-	340,312	-	-	-	-	-	-	-	133,137	-
Liabilities subject to compromise	-	-	86,412	-	-	98,448	-	-	-	-	29,799	-
Total liabilities	-	-	469,510	-	-	98,446	-	-	-	-	223,101	-
Mezzanine												
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	(49,281)	-	-	(98,446)	-	-	-	-	318,637	-
Total liabilities, mezzanine, and members' deficit	\$ -	\$ 420,229	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 541,738	\$ -

	\$'000 USD	Brim Healthcare of Colorado, LLC	Steward Radiology Physicians of Arizona, Inc.	Health Choice Preferred Texas ACO - Gulf Coast Region LLC	Salt Lake Regional Medical Center, LP	Steward Good Samaritan Occupational Health Services, Inc.	Indigent Care Services of Northeast Louisiana, Inc.	Brim Healthcare of Texas, LLC	Steward Radiology Physicians of Florida, Inc.	Health Choice Preferred Texas Physician Association - Alamo Region LLC	Salt Lake Regional Physicians, Inc.	Jordan Valley Hospital Holdings, Inc.
		24-90242	24-90243	24-90244	24-90245	24-90246	24-90247	24-90248	24-90249	24-90250	24-90251	24-90252
Assets												
Current assets												
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (0)	\$ -	\$ -	\$ -	\$ -
Accounts receivable	-	-	-	-	11,111	-	-	(10)	15,352	-	-	-
Inventories	-	-	-	-	26	-	-	-	4,030	-	-	-
Prepaid expenses	-	-	-	-	4	-	-	-	195	-	-	-
Other current assets	-	-	-	-	-	-	-	-	114	-	-	-
Intercompany receivables, net	-	-	-	-	11,917	0	1	40,388	-	-	-	1,006,012
Total current assets	-	-	-	-	23,057	0	(9)	60,079	-	-	-	1,006,012
PP&E and ROU assets, net	-	-	-	-	(2,569)	-	-	-	36,221	-	-	-
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	-	-	-	-	773	-	-	-	169	-	-	-
Total assets	\$ -	\$ -	\$ -	\$ -	\$ 21,260	\$ 0	\$ (9)	\$ 96,468	\$ -	\$ -	\$ -	\$ 1,006,012
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses	-	-	-	-	(5,293)	-	(10)	12,913	-	-	-	-
Accrued compensation and benefits	-	-	-	-	370	-	-	3,970	-	-	-	-
Current portion of deferred gain	-	-	-	-	(137)	-	-	(44)	-	-	-	-
Current portion of lease obligations	-	-	-	-	(34)	-	-	2,721	-	-	-	-
Other current liabilities	-	-	-	-	438	-	-	(346)	-	-	-	-
Other tax liabilities	-	-	-	-	-	-	-	(0)	-	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	-	-	-	2,793	-	-	-	-
Current liabilities	-	-	-	-	(4,655)	-	(10)	22,006	-	-	-	-
Long term liabilities												
LT portion of lease obligations	-	-	-	-	204	-	-	(522)	-	-	-	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	(486)	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	-	-	-	-	204	-	-	(1,009)	-	-	-	-
Liabilities subject to compromise	-	-	-	-	23,305	653	60	19,849	-	-	-	1,047,078
Total liabilities	-	-	-	-	18,854	653	49	40,846	-	-	-	1,047,078
Mezzanine												
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	-	-	2,406	(653)	(59)	55,622	-	-	-	(41,066)
Total liabilities, mezzanine, and members' deficit	\$ -	\$ -	\$ -	\$ -	\$ 21,260	\$ 0	\$ (9)	\$ 96,468	\$ -	\$ -	\$ -	\$ 1,006,012

	\$'000 USD	Health Choice Preferred Texas Physician Association - Gulf Coast Region LLC 24-90253	Steward Radiology Physicians of Massachusetts, Inc.	Steward Good Samaritan Radiation Oncology Center, Inc.	Seaboard Development LLC	Health Choice Utah Accountable Care LLC	Seaboard Development Port Arthur LLC	Steward Radiology Physicians of Pennsylvania, Inc.	Steward Health Care International LLC	Brim Holding Company, Inc.	Health Utah Holdco LLC	Jordan Valley Medical Center, LP
Assets												
Current assets												
Cash	\$ -	\$ -	\$ -	\$ 1,028	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	-	-	-	498	-	-	-	-	-	103	-	(34,865)
Inventories	-	-	-	-	-	-	-	-	-	494	-	19
Prepaid expenses	-	-	-	-	-	-	-	-	-	(0)	-	17
Other current assets	-	-	-	-	-	-	-	-	-	5	-	-
Intercompany receivables, net	-	-	-	7,056	-	461	-	-	-	0	-	864,250
Total current assets	-	-	-	8,582	-	461	-	-	-	602	-	829,421
PP&E and ROU assets, net	-	-	-	-	-	-	-	-	-	14,784	-	(328)
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	-	-	-	5	-	-	-	-	-	78	-	(2,312)
Total assets	\$ -	\$ -	\$ -	8,586	\$ -	\$ 461	\$ -	\$ -	\$ -	15,464	\$ -	826,781
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses	-	-	-	620	-	-	-	-	-	454	-	(60,338)
Accrued compensation and benefits	-	-	-	-	-	-	-	-	-	1,232	-	183
Current portion of deferred gain	-	-	-	-	-	-	-	-	-	36	-	-
Current portion of lease obligations	-	-	-	-	-	-	-	-	-	(1,079)	-	-
Other current liabilities	-	-	-	-	-	-	-	-	-	100	-	2,761
Other tax liabilities	-	-	-	-	-	-	-	-	-	(4)	-	48
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	-	507	-	-	-	744	-	1,235
Current liabilities	-	-	-	620	-	507	-	-	-	1,483	-	(56,112)
Long term liabilities												
LT portion of lease obligations	-	-	-	-	-	-	-	-	-	17,769	-	3,537
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	-	396	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	-	-	-	-	-	-	-	-	-	18,165	-	3,537
Liabilities subject to compromise	-	-	-	-	-	178	-	-	-	21,928	-	594,121
Total liabilities	-	-	-	620	-	685	-	-	-	41,576	-	541,546
Mezzanine												
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	-	7,966	-	(224)	-	-	-	(26,112)	-	285,235
Total liabilities, mezzanine, and members' deficit	\$ -	\$ -	\$ -	8,586	\$ -	\$ 461	\$ -	\$ -	\$ -	15,464	\$ -	826,781

	\$'000 USD	Steward Rockledge Hospital, Inc.	Steward Health Care Network ACO Texas, Inc.	Brim Physicians Group of Colorado, LLC	SHC Youngstown Ohio Laboratory Services Company LLC	Steward SA FSED Holdings, Inc.	Legacy Trails Medical Center LLC	SHC Youngstown Ohio Outpatient Services LLC	Steward Health Care Network, Inc.	Steward Sebastian River Medical Center, Inc.	Heritage Technologies, LLC	SHC Youngstown Ohio PSC LLC
		24-90264	24-90265	24-90266	24-90267	24-90268	24-90269	24-90270	24-90271	24-90272	24-90273	24-90274
Assets												
Current assets												
Cash	\$ 456	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 49	\$ -	\$ -
Accounts receivable	40,064	-	-	-	-	-	(3)	-	42,345	19,954	300	-
Inventories	5,414	-	-	-	-	-	-	-	-	4,275	-	-
Prepaid expenses	755	-	-	-	-	-	-	-	67	883	75	-
Other current assets	(31)	-	-	-	-	-	-	-	-	178	-	-
Intercompany receivables, net	7,514	-	-	-	-	-	-	-	499,971	3,990	2,513	-
Total current assets	54,171	-	-	-	-	-	(3)	-	542,383	29,279	2,937	-
PP&E and ROU assets, net	92,666	-	-	-	-	-	-	-	9,481	60,167	1,473	-
Goodwill and other intangible assets	4	-	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	25	-	-	-	-	-	-	-	363	158	-	-
Total assets	\$ 146,865	\$ -	\$ -	\$ -	\$ -	\$ -	(3)	\$ -	\$ 552,228	\$ 89,603	\$ 4,410	\$ -
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses	7,473	-	-	-	-	-	-	-	14,047	3,673	4	-
Accrued compensation and benefits	2,782	-	-	-	-	-	-	-	1,132	1,203	25	-
Current portion of deferred gain	(9)	-	-	-	-	-	-	-	(57)	-	-	-
Current portion of lease obligations	9,488	-	-	-	-	-	-	-	1,080	5,412	408	-
Other current liabilities	6,287	-	-	-	-	-	(14)	-	4,457	4,239	2	-
Other tax liabilities	48	-	-	-	-	-	-	-	3	37	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	2,059	-	-	-	-	-	28	-	-	4,292	1,093	-
Current liabilities	28,127	-	-	-	-	-	14	-	20,720	18,798	1,532	-
Long term liabilities												
LT portion of lease obligations	76,729	-	-	-	-	-	-	-	6,527	61,889	1,053	-
Deferred gain - net of current portion	(198)	-	-	-	-	-	-	-	-	(1,202)	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	0	-	-	-	-	-	-	-	40,115	-	-	-
Long term liabilities	76,532	-	-	-	-	-	-	-	46,643	60,687	1,053	-
Liabilities subject to compromise	44,472	-	-	-	-	-	3,368	-	223,517	21,135	1,412	-
Total liabilities	149,130	-	-	-	-	-	3,382	-	290,879	100,620	3,997	-
Mezzanine												
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	(2,265)	-	-	-	-	-	(3,385)	-	261,349	(11,017)	412	-
Total liabilities, mezzanine, and members' deficit	\$ 146,865	\$ -	\$ -	\$ -	\$ -	\$ -	(3)	\$ -	\$ 552,228	\$ 89,603	\$ 4,410	\$ -

\$'000 USD	Southridge Plaza Holdings, Inc.	IASIS Capital Corporation	Mesa General Hospital, LP	Choice Care Clinic I, Inc.	Steward Health Care OZ Fund, Inc.	Southwest General Hospital, LP	IASIS Finance II LLC	Morton Hospital, A Steward Family Hospital, Inc.	Choice Care Clinic II, Inc.	St. Luke's Behavioral Hospital, LP	IASIS Finance III LLC
	24-90275	24-90276	24-90277	24-90278	24-90279	24-90280	24-90281	24-90282	24-90283	24-90284	24-90285
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	-	-	-	(34)	8	-	(4,676)	-	33,814	-	4,642
Inventories	-	-	-	-	-	-	430	-	3,721	-	215
Prepaid expenses	-	-	-	-	-	-	-	-	623	-	223
Other current assets	-	-	-	14	-	-	-	-	(22)	-	1
Intercompany receivables, net	-	-	-	-	-	-	7,583	-	19,781	-	72,672
Total current assets	-	-	(20)	8	-	3,336	-	57,917	-	77,753	-
PP&E and ROU assets, net	-	-	-	(43)	-	-	43,196	-	90,719	-	20,128
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	936	-	-
Investments in subs and other assets	-	-	-	(0)	-	-	0	-	340	-	-
Total assets	\$ -	\$ -	\$ -	\$ (63)	\$ 8	\$ -	\$ 46,533	\$ -	\$ 149,912	\$ -	\$ 97,882
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	-	-	-	-	-	-	260	-	8,301	-	385
Accrued compensation and benefits	-	-	-	(3)	-	-	784	-	8,343	-	1,152
Current portion of deferred gain	-	-	-	-	-	-	(22)	-	843	-	(18)
Current portion of lease obligations	-	-	-	-	-	-	5,038	-	10,652	-	2,361
Other current liabilities	-	-	-	25	-	-	138	-	230	-	200
Other tax liabilities	-	-	-	-	-	-	7	-	24	-	0
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	-	-	1,220	-	9,015	-	1,759
Current liabilities	-	-	22	-	-	7,425	-	37,409	-	5,840	-
Long term liabilities											
LT portion of lease obligations	-	-	-	-	-	-	33,694	-	75,568	-	17,103
Deferred gain - net of current portion	-	-	-	-	-	-	(241)	-	17,840	-	(193)
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	-	-	-	-	-	33,452	-	93,408	-	16,910	-
Liabilities subject to compromise	-	-	-	45,892	3,240	-	78,116	-	8,744	-	12,182
Total liabilities	-	-	45,914	3,240	-	118,994	-	139,561	-	34,932	-
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	(45,977)	(3,231)	-	(72,461)	-	10,351	-	62,950	-
Total liabilities, mezzanine, and members' deficit	\$ -	\$ -	\$ (63)	\$ 8	\$ -	\$ 46,533	\$ -	\$ 149,912	\$ -	\$ 97,882	\$ -

\$'000 USD	Steward Health Choice, Inc.	Choice Care Clinic III, Inc.	Steward Sharon Regional Health System, Inc.	Mountain Point Holdings, LLC	IASIS Finance, Inc.	Choice Care Clinic of Louisiana, Inc.	Steward Special Projects LLC	Steward Healthcare Management Services LLC	St. Luke's Medical Center, LP	IASIS Finance Texas Holdings, LLC	Steward St. Anne's Hospital Corporation
	24-90286	24-90287	24-90288	24-90289	24-90290	24-90291	24-90292	24-90293	24-90294	24-90295	24-90296
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	-	-	-	19,590	(11,386)	-	-	-	16,360	-	52,789
Inventories	-	-	-	2,808	-	-	-	-	2,911	-	4,030
Prepaid expenses	-	-	-	398	(36)	-	-	-	164	-	896
Other current assets	-	-	-	(4)	-	-	-	-	140	-	(11)
Intercompany receivables, net	-	-	-	3,874	402,384	-	-	-	160,046	-	450,372
Total current assets	-	-	26,666	390,961	-	-	-	-	179,621	-	508,077
PP&E and ROU assets, net	-	-	-	67,316	(171)	-	-	-	96,864	-	97,685
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	2,306
Investments in subs and other assets	-	-	-	52	985	-	-	-	12	-	-
Total assets	\$ -	\$ -	\$ 94,035	\$ 391,776	\$ -	\$ -	\$ -	\$ -	\$ 276,498	\$ -	\$ 608,069
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	-	-	-	5,331	13,049	-	-	-	2,054	-	14,867
Accrued compensation and benefits	-	-	-	3,199	633	-	-	299	1,114	-	6,646
Current portion of deferred gain	-	-	-	13	-	-	-	-	56	-	867
Current portion of lease obligations	-	-	-	7,908	-	-	-	-	13,045	-	12,140
Other current liabilities	-	-	-	923	545	-	-	-	1,699	-	1,048
Other tax liabilities	-	-	-	(6)	-	-	-	-	2	-	51
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	11,314	1,531	-	-	-	2,524	-	9,706
Current liabilities	-	-	28,681	15,758	-	-	-	299	20,493	-	45,325
Long term liabilities											
LT portion of lease obligations	-	-	-	64,826	17,686	-	-	-	97,384	-	81,614
Deferred gain - net of current portion	-	-	-	267	-	-	-	-	595	-	18,361
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	-	-	65,094	17,686	-	-	-	-	97,979	-	99,975
Liabilities subject to compromise	-	-	-	54,562	389,536	-	-	13,953	381,198	-	35,044
Total liabilities	-	-	148,336	422,980	-	-	-	14,251	499,671	-	180,344
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	(54,301)	(31,204)	-	-	-	(14,251)	(223,173)	-	427,725
Total liabilities, mezzanine, and members' deficit	\$ -	\$ -	\$ 94,035	\$ 391,776	\$ -	\$ -	\$ -	\$ -	\$ 276,498	\$ -	\$ 608,069

\$'000 USD	Mountain Vista Medical Center, LP	Steward HH, Inc.	Choice Care Clinic of Utah, Inc.	Steward St. Elizabeth's Medical Center of Boston, Inc.	IASIS Glenwood Regional Medical Center, LP	Steward Accountable Care Organization, Inc.	MT Transition LP	Steward Hillside Rehabilitation Hospital, Inc.	Steward St. Elizabeth's Realty Corp.	Converse Medical Center LLC	Steward Anesthesiology Physicians of Florida, Inc.
	24-90297	24-90298	24-90299	24-90300	24-90301	24-90302	24-90303	24-90304	24-90305	24-90306	24-90307
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ 13	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	45,179	34,003	-	47,849	40,301	-	-	1,654	(2)	816	-
Inventories	5,907	4,511	-	9,935	4,425	-	-	128	-	-	-
Prepaid expenses	1,062	424	-	915	714	-	-	121	-	-	-
Other current assets	137	(146)	-	46	1,053	-	-	1	-	-	-
Intercompany receivables, net	117,250	350	-	144,276	43,488	-	-	21,093	-	-	-
Total current assets	169,535	39,142	-	203,034	89,982	-	-	22,997	(2)	816	-
PP&E and ROU assets, net	209,958	162,631	-	255,086	91,762	-	-	20,314	25	-	-
Goodwill and other intangible assets	-	2,153	-	694	-	-	-	-	-	-	-
Investments in subs and other assets	725	117	-	22	3,988	-	-	9	3,460	-	-
Total assets	\$ 380,218	\$ 204,042	\$ -	\$ 458,835	\$ 185,732	\$ -	\$ -	\$ 43,320	\$ 3,483	\$ 816	\$ -
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	6,269	6,501	-	18,365	15,007	-	-	493	-	-	-
Accrued compensation and benefits	4,555	2,174	-	12,334	4,753	-	-	655	-	-	-
Current portion of deferred gain	-	-	-	1,832	(107)	-	-	21	-	-	-
Current portion of lease obligations	25,264	405	-	28,230	10,100	-	-	2,164	-	-	-
Other current liabilities	4,457	4,591	-	1,029	427	-	-	555	-	15	-
Other tax liabilities	1	0	-	(0)	(33)	-	-	(0)	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	23,115	4,624	-	14,083	3,709	-	-	924	-	-	-
Current liabilities	63,661	18,296	-	75,873	33,855	-	-	4,812	-	15	-
Long term liabilities											
LT portion of lease obligations	209,714	177,247	-	208,062	77,884	-	-	23,166	-	-	-
Deferred gain - net of current portion	-	-	-	38,779	(1,190)	-	-	445	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	137	-	-	-	(3)	-	-	0	-	-	-
Long term liabilities	209,850	177,247	-	246,842	76,691	-	-	23,612	-	-	-
Liabilities subject to compromise	261,529	32,003	-	31,614	22,086	-	-	3,992	6,070	4,559	-
Total liabilities	535,041	227,546	-	354,328	132,632	-	-	32,415	6,070	4,574	-
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	(154,823)	(23,503)	-	104,507	53,100	-	-	10,905	(2,588)	(3,758)	-
Total liabilities, mezzanine, and members' deficit	\$ 380,218	\$ 204,042	\$ -	\$ 458,835	\$ 185,732	\$ -	\$ -	\$ 43,320	\$ 3,483	\$ 816	\$ -

\$'000 USD	Steward Texas Hospital Holdings LLC	Steward Holy Family Hospital, Inc.	Steward Anesthesiology Physicians of Massachusetts, Inc.	IASIS Healthcare Corporation	Steward Trumbull Memorial Hospital, Inc.	Nashoba Valley Medical Center, A Steward Family Hospital, Inc.	Steward Hospital Holdings LLC	Davis Hospital & Medical Center, LP	Steward TSC Investments LLC	IASIS Healthcare Holdings, Inc.	Davis Hospital Holdings, Inc.
	24-90308	24-90309	24-90310	24-90311	24-90312	24-90313	24-90314	24-90315	24-90316	24-90317	24-90318
Assets											
Current assets											
Cash	\$ -	\$ -	\$ -	\$ -	\$ 1	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	13,438	36,769	-	-	19,050	11,638	-	41,452	-	-	-
Inventories	592	3,238	-	-	3,776	1,146	-	0	-	-	-
Prepaid expenses	41	414	-	-	770	150	-	-	-	-	-
Other current assets	5	10	-	-	98	17	-	-	-	-	-
Intercompany receivables, net	-	215,104	-	36,053	8,347	45,199	-	14,270	116	-	79,157
Total current assets	14,076	255,536	-	36,053	32,041	58,149	-	55,722	116	-	79,157
PP&E and ROU assets, net	10,581	176,718	-	-	119,240	30,672	-	(733,636)	-	-	-
Goodwill and other intangible assets	-	556	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	-	-	-	-	23	-	-	(54,727)	64	-	-
Total assets	\$ 24,656	\$ 432,810	\$ -	\$ 36,053	\$ 151,305	\$ 88,821	\$ -	\$ (732,641)	\$ 180	\$ -	\$ 79,157
Liabilities, mezzanine, and members' deficit											
Current liabilities											
Accounts payable and accrued expenses	1,814	11,652	-	-	10,985	2,426	-	12,609	-	-	-
Accrued compensation and benefits	1,818	7,537	-	(2)	2,625	2,505	-	(792)	-	-	-
Current portion of deferred gain	-	5,130	-	-	(13)	1,908	-	-	-	-	-
Current portion of lease obligations	1,027	21,793	-	-	12,308	3,054	-	439	-	-	-
Other current liabilities	77	936	-	-	2,194	104	-	540	-	-	-
Other tax liabilities	(7)	(1)	-	-	(23)	(1)	-	45	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	11,013	-	1,297	12,339	2,970	-	-	-	-	-
Current liabilities	4,729	58,059	-	1,295	40,415	12,965	-	12,841	-	-	-
Long term liabilities											
LT portion of lease obligations	21,277	179,423	-	-	119,772	38,440	-	66,688	-	-	-
Deferred gain - net of current portion	-	108,581	-	-	(265)	40,392	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	21,277	288,004	-	-	119,507	78,833	-	66,688	-	-	-
Liabilities subject to compromise	478	13,933	-	29,521	146,373	3,998	-	214,776	-	-	113,677
Total liabilities	26,483	359,996	-	30,816	306,296	95,796	-	294,306	-	-	113,677
Mezzanine											
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	1,179	72,814	-	2,231	(154,991)	(6,974)	-	(1,026,946)	180	-	(34,520)
Total liabilities, mezzanine, and members' deficit	\$ 27,662	\$ 432,810	\$ -	\$ 33,047	\$ 151,305	\$ 88,821	\$ -	\$ (732,641)	\$ 180	\$ -	\$ 79,157

	\$'000 USD	IASIS Healthcare LLC	Steward Hospital Holdings Subsidiary One, Inc.	Steward Valley Regional Ventures, Inc.	IASIS Management Company	Steward West Ventures Co.	Davis Surgical Center Holdings, Inc.	IASIS Transco, Inc.	Steward Imaging & Radiology Holdings LLC	Stewardship Health, Inc.	Steward Anesthesiology Physicians of Pennsylvania, Inc.	New England Sinai Hospital, A Steward Family Hospital, Inc.
		24-90319	24-90320	24-90321	24-90322	24-90323	24-90324	24-90325	24-90326	24-90327	24-90328	24-90329
Assets												
Current assets												
Cash	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Accounts receivable												3,241
Inventories	-	-	-	-	-	-	-	-	-	-	-	372
Prepaid expenses	-	-	-	25	-	-	-	-	-	-	-	29
Other current assets	-	-	-	-	-	-	-	-	-	-	-	(3)
Intercompany receivables, net	-	-	-	-	-	-	10,772	-	-	11,791	-	22,749
Total current assets	-	-	-	25	-	-	10,772	-	-	19,400	-	26,388
PP&E and ROU assets, net	-	-	-	7	-	-	-	-	-	-	-	13,877
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	-	1,055
Investments in subs and other assets	-	-	-	-	-	-	-	-	-	-	-	-
Total assets	\$	-	\$	-	\$	32	\$	-	\$	10,772	\$	-
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses	-	-	-	-	-	-	-	-	-	729	-	120
Accrued compensation and benefits	-	-	-	-	-	-	-	-	-	4,492	-	(432)
Current portion of deferred gain	-	-	-	-	-	-	-	-	-	-	-	-
Current portion of lease obligations	-	-	-	-	-	-	-	-	-	-	-	1,699
Other current liabilities	-	-	-	-	-	-	-	-	-	-	-	4
Other tax liabilities	-	-	-	-	-	-	-	-	-	-	-	6
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	-	-	-	-	-	7,655	-	-
Current liabilities	-	-	-	-	-	-	-	-	-	12,876	-	1,398
Long term liabilities												
LT portion of lease obligations	-	-	-	-	-	-	-	-	-	-	-	12,415
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-	4,596
Long term liabilities	-	-	-	-	-	-	-	-	-	-	-	17,011
Liabilities subject to compromise	-	-	-	3,490	-	-	2,031	-	-	3,668	-	52,494
Total liabilities	-	-	-	3,490	-	-	2,031	-	-	16,544	-	70,903
Mezzanine												
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	-	-	-	(3,458)	-	-	8,742	-	-	2,856	-	(29,583)
Total liabilities, mezzanine, and members' deficit	\$	-	\$	-	\$	32	\$	-	\$	19,400	\$	-
							10,772	\$	-	\$	41,320	

	\$'000 USD	Stewardship Health Medical Group, Inc.	Steward Medicaid Care Network, Inc.	Steward ASC Holdings LLC	Stewardship Services Inc.	Odessa Fertility Lab, Inc.	The Medical Center of Southeast Texas, LP	Steward Carney Hospital, Inc.	Steward Medical Group Express Care, Inc.	TNC Transition LP	Steward CGH, Inc.	De Zavala Medical Center LLC
		24-90330	24-90331	24-90332	24-90333	24-90334	24-90335	24-90336	24-90337	24-90338	24-90339	24-90340
Assets												
Current assets												
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0	\$ -
Accounts receivable	\$ 731	\$ 39,572	\$ -	\$ -	\$ -	\$ 279	\$ 28,681	\$ 18,780	\$ -	\$ (164)	\$ 24,986	\$ 15
Inventories	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,125	\$ 490	\$ -	\$ -	\$ 5,230	\$ -
Prepaid expenses	\$ -	\$ 931	\$ -	\$ -	\$ -	\$ -	\$ 355	\$ 202	\$ -	\$ 0	\$ 649	\$ -
Other current assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7	\$ (235)	\$ -	\$ -	\$ 0	\$ -
Intercompany receivables, net	\$ 5,824	\$ 229,619	\$ -	\$ -	\$ -	\$ 204	\$ 353,864	\$ 20,703	\$ 527	\$ 1	\$ 82	\$ -
Total current assets	\$ 6,554	\$ 270,123	\$ -	\$ -	\$ 483	\$ 385,032	\$ 39,939	\$ 527	\$ (162)	\$ 30,948	\$ 15	
PP&E and ROU assets, net	\$ -	\$ -	\$ -	\$ -	\$ 38	\$ 126,247	\$ 127,321	\$ -	\$ -	\$ -	\$ 145,491	\$ -
Goodwill and other intangible assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 405	\$ -	\$ -	\$ 2,643	\$ -
Investments in subs and other assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 96	\$ -
Total assets	\$ 6,554	\$ 270,123	\$ -	\$ -	\$ 521	\$ 511,279	\$ 167,665	\$ 527	\$ (162)	\$ 179,179	\$ 15	
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses	\$ -	\$ 19,035	\$ -	\$ -	\$ -	\$ -	\$ 23,681	\$ 3,166	\$ -	\$ -	\$ 4,738	\$ -
Accrued compensation and benefits	\$ 4,748	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,240	\$ 4,283	\$ -	\$ -	\$ 2,337	\$ -
Current portion of deferred gain	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,745	\$ -	\$ -	\$ -	\$ -
Current portion of lease obligations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 17,071	\$ 11,889	\$ -	\$ -	\$ 2,511	\$ -
Other current liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,520	\$ 274	\$ -	\$ -	\$ 6,498	\$ (11)
Other tax liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1	\$ (1)	\$ -	\$ -	\$ -	\$ -
Current portion of long-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Intercompany payables, post-petition	\$ 1,115	\$ 6,668	\$ -	\$ -	\$ -	\$ -	\$ 7,524	\$ 11,347	\$ -	\$ -	\$ 7,244	\$ 37
Current liabilities	\$ 5,863	\$ 25,703	\$ -	\$ -	\$ -	\$ 52,036	\$ 36,703	\$ -	\$ -	\$ -	\$ 23,329	\$ 26
Long term liabilities												
LT portion of lease obligations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 115,500	\$ 143,344	\$ -	\$ -	\$ 145,028	\$ -
Deferred gain - net of current portion	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 121,599	\$ -	\$ -	\$ -	\$ -
Deferred tax liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other long term liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 262	\$ -	\$ -	\$ -	\$ -	\$ -
Long term liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 115,762	\$ 264,942	\$ -	\$ -	\$ 145,028	\$ -
Liabilities subject to compromise	\$ 708	\$ 120,973	\$ -	\$ -	\$ 2,942	\$ 216,411	\$ 7,254	\$ -	\$ 39,568	\$ 52,853	\$ 5,115	
Total liabilities	\$ 6,571	\$ 146,676	\$ -	\$ -	\$ 2,942	\$ 384,209	\$ 308,900	\$ -	\$ 39,568	\$ 221,210	\$ 5,141	
Mezzanine												
Non-controlling interests with redemption rights	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total members' deficit	\$ (17)	\$ 123,447	\$ -	\$ -	\$ (2,421)	\$ 127,070	\$ (141,234)	\$ 527	\$ (39,730)	\$ (42,032)	\$ (5,127)	
Total liabilities, mezzanine, and members' deficit	\$ 6,554	\$ 270,123	\$ -	\$ -	\$ 521	\$ 511,279	\$ 167,665	\$ 527	\$ (162)	\$ 179,179	\$ 15	

	\$'000 USD	Steward Easton Hospital, Inc.	TRACO Investment Management LLC	Steward Emergency Physicians, Inc.	Glenwood Specialty Imaging, LLC	Utah Transcription Services, Inc.	Steward Emergency Physicians of Arizona, Inc.	HC Essential Co.	Odessa Regional Hospital, LP	Steward Emergency Physicians of Florida, Inc.	Health Choice Florida, Inc.	Steward Emergency Physicians of Pennsylvania, Inc.
		24-90341	24-90342	24-90343	24-90344	24-90345	24-90346	24-90347	24-90348	24-90349	24-90350	24-90351
Assets												
Current assets												
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable												
(34)												
Inventories												
-												
Prepaid expenses												
-												
Other current assets												
-												
Intercompany receivables, net	958	-	-	-	2,299	-	-	275	121,225	-	830	-
Total current assets	924	-	-	2,156	-	-	-	275	154,065	-	830	-
PP&E and ROU assets, net	18	-	-	-	-	-	-	-	60,695	-	-	-
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	-	-
Investments in subs and other assets	-	-	-	-	-	-	-	-	4	-	-	-
Total assets	\$ 942	\$ -	\$ -	\$ 2,156	\$ -	\$ -	\$ -	275	\$ 214,764	\$ -	\$ 830	\$ -
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses	49	-	-	-	-	-	-	-	19,139	-	-	-
Accrued compensation and benefits	(0)	-	-	-	-	-	-	-	3,124	-	-	-
Current portion of deferred gain	-	-	-	-	-	-	-	-	(105)	-	-	-
Current portion of lease obligations	-	-	-	-	-	-	-	-	6,639	-	-	-
Other current liabilities	-	-	-	-	-	-	-	-	852	-	-	-
Other tax liabilities	-	-	-	-	-	-	-	-	(22)	-	-	-
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	1,200	-	-	-	-	-	-	-	11,969	-	-	-
Current liabilities	1,248	-	-	-	-	-	-	-	41,596	-	-	-
Long term liabilities												
LT portion of lease obligations	(1,221)	-	-	-	-	-	-	-	49,675	-	-	-
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	(1,172)	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Long term liabilities	(1,221)	-	-	-	-	-	-	-	48,503	-	-	-
Liabilities subject to compromise	108,811	-	-	278	-	-	-	15,113	39,305	-	-	-
Total liabilities	108,838	-	-	278	-	-	-	15,113	129,403	-	-	-
Mezzanine												
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	(107,896)	-	-	1,877	-	-	-	(14,838)	85,361	-	830	-
Total liabilities, mezzanine, and members' deficit	\$ 942	\$ -	\$ -	\$ 2,156	\$ -	\$ -	\$ -	275	\$ 214,764	\$ -	\$ 830	\$ -

	\$'000 USD	OnSite Care, Inc.	Steward Emergency Physicians Ohio, Inc.	Steward Medical Group Pennsylvania Endoscopy LLC	Steward Employer Solutions LLC	Steward Fall River Management Care Services LLC	Steward Medical Holdings LLC	OnSite Care MSO, LLC	Steward Florida ALF LLC	Steward Medical Ventures, Inc.	Steward Florida ASC LLC	Steward Medical Group, Inc.
		24-90352	24-90353	24-90354	24-90355	24-90356	24-90357	24-90358	24-90359	24-90360	24-90361	24-90362
Assets												
Current assets												
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,166
Accounts receivable	-	-	-	-	-	-	-	-	-	-	-	89,708
Inventories	-	-	-	-	-	-	-	-	-	-	-	1,815
Prepaid expenses	(0)	-	-	-	-	-	-	-	-	-	-	3,879
Other current assets	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany receivables, net	6,087	-	-	-	-	-	-	-	-	-	-	956,084
Total current assets	6,087	-	-	-	-	-	-	-	-	-	-	1,054,653
PP&E and ROU assets, net	(310)	-	-	-	-	-	-	-	-	-	-	86,474
Goodwill and other intangible assets	-	-	-	-	-	-	-	-	-	-	-	2,970
Investments in subs and other assets	0	-	-	-	-	-	-	-	-	-	-	1,861
Total assets	\$ 5,778	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,145,958
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses	4	-	-	-	-	-	-	-	-	-	-	9,517
Accrued compensation and benefits	96	-	-	-	-	-	-	-	-	-	-	25,816
Current portion of deferred gain	-	-	-	-	-	-	-	-	-	-	-	-
Current portion of lease obligations	(0)	-	-	-	-	-	-	-	-	-	-	14,422
Other current liabilities	0	-	-	-	-	-	-	-	-	-	-	2,032
Other tax liabilities	-	-	-	-	-	-	-	-	-	-	-	92
Current portion of long-term debt	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition	-	-	-	-	-	-	-	-	-	-	-	30,624
Current liabilities	100	-	-	-	-	-	-	-	-	-	-	82,503
Long term liabilities												
LT portion of lease obligations	-	-	-	-	-	-	-	-	-	-	-	60,394
Deferred gain - net of current portion	-	-	-	-	-	-	-	-	-	-	-	-
Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities	-	-	-	-	-	-	-	-	-	-	-	2,961
Long term liabilities	-	-	-	-	-	-	-	-	-	-	-	63,354
Liabilities subject to compromise	307	-	-	-	-	-	-	-	-	-	-	1,142,947
Total liabilities	407	-	-	-	-	-	-	-	-	-	-	1,288,805
Mezzanine												
Non-controlling interests with redemption rights	-	-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	5,370	-	-	-	-	-	-	-	-	-	-	(142,847)
Total liabilities, mezzanine, and members' deficit	\$ 5,778	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,145,958

	\$'000 USD	Steward Melbourne Hospital, Inc.	Steward New England Initiatives, Inc.	Permian Basin Clinical Services, Inc.	Steward Norwood Hospital, Inc.	Steward NSMC, Inc.	Steward Ohio Holdings LLC	Steward Operations Holdings LLC	Steward Pathology Physicians of Massachusetts, Inc.	Permian Premier Health Services, Inc.	Steward Pennsylvania Holdings LLC	Physician Group of Arizona, Inc.
		24-90363	24-90364	24-90365	24-90366	24-90367	24-90368	24-90369	24-90370	24-90371	24-90372	24-90373
Assets												
Current assets												
Cash	\$ -	\$ -	\$ -	\$ (14)	\$ -	\$ -	\$ -	\$ -	\$ 133	\$ -	\$ -	\$ 73
Accounts receivable		28,711		(0)	102	463	109,319	-		3,715	-	4,850
Inventories		3,189	-	-	182	8,556	-	-	-	-	-	-
Prepaid expenses		2,372	-	4	25	784	-	-	266	-	139	-
Other current assets		(2)	-	-	(12)	(366)	-	-	-	-	-	-
Intercompany receivables, net		18,950	31	15,432	315,948	95,469	-	-	7,576	-	-	-
Total current assets	53,220	31	15,523	316,605	213,762	-	-	-	11,690	-	5,063	
PP&E and ROU assets, net		82,042	-	-	20,389	257,873	-	-	6,880	-	7,471	-
Goodwill and other intangible assets		-	-	-	496	4,397	-	-	3,192	-	-	-
Investments in subs and other assets		31	47	-	-	246	-	-	2,312	-	166	-
Total assets	\$ 135,293	\$ 77	\$ 15,523	\$ 337,490	\$ 476,277	\$ -	\$ -	\$ -	\$ 24,075	\$ -	\$ 12,700	
Liabilities, mezzanine, and members' deficit												
Current liabilities												
Accounts payable and accrued expenses		5,504	-	498	4,630	14,509	-	-	262	-	266	-
Accrued compensation and benefits		1,236	-	264	2,977	4,180	-	-	3,932	-	1,764	-
Current portion of deferred gain		9	-	-	3,651	-	-	-	-	-	-	-
Current portion of lease obligations		9,432	-	-	604	2,802	-	-	1,321	-	1,317	-
Other current liabilities		5,023	46	-	98	13,165	-	-	493	-	191	-
Other tax liabilities		20	-	-	-	27	-	-	-	-	-	-
Current portion of long-term debt		-	-	-	-	-	-	-	-	-	-	-
Intercompany payables, post-petition		2,801	110	-	1,265	54,609	-	-	-	-	5,885	-
Current liabilities	24,025	156	762	13,225	89,292	-	-	-	6,008	-	9,424	
Long term liabilities												
LT portion of lease obligations		77,302	(161)	-	25,042	281,313	-	-	3,413	-	4,037	-
Deferred gain - net of current portion		184	-	-	77,290	-	-	-	-	-	-	-
Deferred tax liabilities		-	-	-	-	-	-	-	-	-	-	-
Other long term liabilities		-	-	-	0	-	-	-	-	-	-	-
Long term liabilities	77,486	(161)	-	102,332	281,313	-	-	-	3,413	-	4,037	
Liabilities subject to compromise		5,400	2,109	17,045	15,827	238,328	-	-	209,145	-	167,117	-
Total liabilities	106,911	2,104	17,807	131,383	608,933	-	-	-	218,566	-	180,577	
Mezzanine												
Non-controlling interests with redemption rights		-	-	-	-	-	-	-	-	-	-	-
Total members' deficit	28,382	(2,026)	(2,284)	206,107	(132,656)	-	-	-	(194,492)	-	(167,878)	
Total liabilities, mezzanine, and members' deficit	\$ 135,293	\$ 77	\$ 15,523	\$ 337,490	\$ 476,277	\$ -	\$ -	\$ -	\$ 24,075	\$ -	\$ 12,700	

	\$'000 USD	Physician Group of Arkansas, Inc.	Physician Group of Florida, Inc.	Physician Group of Louisiana, Inc.
		24-90374	24-90375	24-90376
Assets				
Current assets				
Cash	\$ 12	\$ -	\$ 52	
Accounts receivable	14	-	742	
Inventories	-	-	-	
Prepaid expenses	-	-	-	
Other current assets	-	-	-	
Intercompany receivables, net	449	-	-	
Total current assets	475	-	794	
PP&E and ROU assets, net	5	-	298	
Goodwill and other intangible assets	-	-	1,599	
Investments in subs and other assets	-	-	0	
Total assets	\$ 480	\$ -	\$ 2,691	
Liabilities, mezzanine, and members' deficit				
Current liabilities				
Accounts payable and accrued expenses	2	-	6	
Accrued compensation and benefits	(1,432)	-	606	
Current portion of deferred gain	-	-	-	
Current portion of lease obligations	-	-	-	
Other current liabilities	-	-	94	
Other tax liabilities	-	-	-	
Current portion of long-term debt	-	-	-	
Intercompany payables, post-petition	-	-	1,845	
Current liabilities	(1,430)	-	2,550	
Long term liabilities				
LT portion of lease obligations	-	-	-	
Deferred gain - net of current portion	-	-	-	
Deferred tax liabilities	-	-	-	
Other long term liabilities	-	-	-	
Long term liabilities	-	-	-	
Liabilities subject to compromise	4,839	-	39,101	
Total liabilities	3,409	-	41,652	
Mezzanine				
Non-controlling interests with redemption rights	-	-	-	
Total members' deficit	(2,929)	-	(38,961)	
Total liabilities, mezzanine, and members' deficit	\$ 480	\$ -	\$ 2,691	